



Q & M DENTAL GROUP (SINGAPORE) LIMITED
(Company Registration Number 200800507R)
(Incorporated in the Republic of Singapore)

ISSUE OF S\$130,000,000 3.95 PER CENT. NOTES DUE 2028 BY Q & M DENTAL GROUP (SINGAPORE) LIMITED PURSUANT TO ITS S\$500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

Further to the announcement dated 3 July 2025, the Board of Directors (the “**Board**”) of Q & M Dental Group (Singapore) Limited (the “**Issuer**”) wishes to announce that it has on 10 July 2025 issued S\$130,000,000 in aggregate principal amount of 3.95 per cent. notes due 2028 comprised in Series 001 (the “**Series 001 Notes**”), pursuant to its S\$500,000,000 Multicurrency Debt Issuance Programme (the “**Programme**”). DBS Bank Ltd., Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited acted as the joint lead managers of the Series 001 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Series 001 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Series 001 Notes on, the SGX-ST are not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies (if any), the Programme and/or the Series 001 Notes.

The Series 001 Notes are expected to be listed on the SGX-ST on 11 July 2025.

Certain directors and/or controlling shareholders of the Issuer and/or persons related to them have been allocated approximately 2.88 per cent. of the S\$130,000,000 in aggregate principal amount of Series 001 Notes.

By Order of the Board
Q & M Dental Group (Singapore) Limited

Ng Sook Hwa
Chief Financial Officer
10 July 2025