



Q & M DENTAL GROUP (SINGAPORE) LIMITED
(Company Registration Number 200800507R)
(Incorporated in the Republic of Singapore)

HOLDING ANNOUNCEMENT

The board of directors (the "**Board**" or "**Directors**") of Q & M Dental Group (Singapore) Limited ("**Q & M**" or the "**Company**", and together with its subsidiaries, the "**Group**") wishes to inform the shareholders that the Company has been approached by two different and unrelated parties in relation to a potential partial acquisition of the Company's stake in Aidite (Qinhuangdao) Technology Company Limited 爱迪特(秦皇岛)科技股份有限公司 by such parties.

The discussions with the aforesaid parties are ongoing and no definitive terms have been agreed upon between the parties. Further, there is no certainty or assurance whatsoever that any transaction will arise from these discussions.

The Company will, in compliance with its disclosure obligations under the Listing Manual of Singapore Exchange Securities Trading Limited, make appropriate announcement(s) in the event that there are any material developments on this matter.

The Board wishes to highlight that there is no certainty or assurance that (i) any definitive agreement will be entered into or (ii) the abovementioned transaction will be proceeded with. As such, Shareholders and potential investors are advised to exercise caution when dealing or trading in the shares of the Company. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board

Q & M Dental Group (Singapore) Limited

Vitters Sim
Chief Financial Officer
23 April 2019

For more information, please contact:

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