

APPROVAL OF QUOTATION OF QINHUANGDAO AIDITE HIGH TECHNICAL CERAMIC CO., LTD ON THE NATIONAL EQUITIES EXCHANGE AND QUOTATIONS SYSTEM

(Incorporated in the Republic of Singapore)

1. INTRODUCTION

The board of directors (the "Board" or the "Directors") of Q & M Dental Group (Singapore) Limited (the "Company") refers to its circular to shareholders dated 11 August 2016 (the "Circular") and the announcement dated 26 August 2016 in relation to the proposed spin-off (the "Proposed Spin-off") of its China manufacturing business conducted through its indirect subsidiary, Qinhuangdao Aidite High Technical Ceramic Co., Ltd ("Aidite"), via a quotation on the National Equities Exchange and Quotations of the People's Republic of China (the "New Third Board").

Capitalised terms used herein, unless otherwise defined, shall bear the same meanings given to them in the Circular.

2. APPROVAL OF QUOTATION

The Board is pleased to announce that the Company has received the approval for the quotation of the shares of Aidite on the New Third Board from the National Equities Exchange and Quotations Co., Ltd. (the "Approval Letter"). The quotation of the shares of Aidite on the New Third Board is subject to the fulfilment of the requirements set out in the Approval Letter, including *inter alia*, the completion of the quotation procedures of the New Third Board and filings with the relevant securities regulatory bureau.

Further announcements on the Proposed Spin-off will be made in due course as and when appropriate. In the meantime, shareholders and potential investors in the Company are reminded to exercise caution when dealing in the shares of the Company. Any persons in doubt about any action to be taken are recommended to consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

3. RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this Announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this Announcement constitutes full and true disclosure of all material facts about the Proposed Spin-off, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this Announcement misleading. Where information in this Announcement has

been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this Announcement in its proper form and context.

By Order of the Board Q & M Dental Group (Singapore) Limited

Vitters Sim Chief Financial Officer 1 December 2016

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