



**Q & M DENTAL GROUP (SINGAPORE) LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 200800507R)

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**GRANT OF CALL OPTION TO HERITAS HELIOS INVESTMENTS PTE. LTD. – NOTICE OF EXPIRY OF CALL OPTION**

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**1. INTRODUCTION**

The Board of Directors (the “**Board**”) of Q & M Dental Group (Singapore) Limited (the “**Company**”) refers to the following announcements of the Company:

- (a) the announcement dated 26 May 2014 in relation to, amongst other things, the grant of a call option (the “**Call Option**”) to Heritas Helios Investments Pte. Ltd. (“**HHI**”) to subscribe for up to 63,000,000 new ordinary shares in the capital of the Company pursuant to a call option agreement dated 24 May 2014 (the “**Call Option Agreement**”);
- (b) the announcement dated 22 September 2014 in relation to entry into a supplemental agreement to the Call Option Agreement with HHI; and
- (c) the announcement dated 28 October 2014 in relation to the receipt of approval-in-principle from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”),

(collectively the “**Previous Announcements**”).

Unless otherwise defined herein, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Previous Announcements.

**2. NOTICE OF EXPIRY OF CALL OPTION**

The Board refers to clause 2E of the Call Option Agreement as provided below:

**“2E. NOTICE OF EXPIRY DATE**

*The Vendor shall, not later than one (1) month before the Expiry Date, announce the Expiry Date on the SGXNET. Additionally, the Vendor shall, not later than one (1) month before the Expiry Date, take reasonable steps to notify the Purchaser in writing of the Expiry Date and such notice shall be delivered personally or by post to the address of the Purchaser.”*

The Board wishes to announce that under the terms of the Call Option Agreement, HHI's right to exercise the Call Option expires two (2) years from the date of execution of the Call Option Agreement. As such, the last date for the exercise of the Call Options is 23 May 2016.

By Order of the Board  
**Q & M DENTAL GROUP (SINGAPORE) LIMITED**

Vitters Sim  
Chief Financial Officer  
22 April 2016

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For more information, please contact:

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