



Q & M DENTAL GROUP (SINGAPORE) LIMITED
(Company Registration Number 200800507R)
(Incorporated in the Republic of Singapore)

**COMPLETION OF THE PROPOSED ACQUISITION OF
LEE & LEE (DENTAL SURGEONS) PTE. LTD.**

1. INTRODUCTION

- 1.1 The Board of Directors (the "**Board**") of Q & M Dental Group (Singapore) Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to refer to its announcement on 28 January 2016 (the "**Previous Announcement**") whereby it was announced that the Company had entered into a binding points of agreement on the same day (the "**POA**") with Dr. Ramaswamy Sreeghandhan ("**Dr. Sree**"), Dr. Choo Keang Hai ("**Dr. Choo**"), Dr. Ronald Tan Hwa Ann ("**Dr. Tan**") and Dr. Fang Chui-Yun Mabel ("**Dr. Fang**") (collectively the "**Vendor Shareholders**") to acquire (the "**Proposed Acquisition**") 100% of the shareholding ("**Sale Shares**") in Lee & Lee (Dental Surgeons) Pte Ltd ("**Lee & Lee Dental**").

Capitalised terms used herein, unless otherwise defined, shall bear the same meanings given to them in the Previous Announcement.

- 1.2 The Company has entered into a share purchase agreement (the "**SPA**") with the Vendor Shareholders to acquire 100% of their shareholding in Lee & Lee (Dental Surgeons) on 29 February 2016 (the "**Proposed Acquisition**") and the Proposed Acquisition has been completed on the same day.
- 1.3 The Company has also entered into separate 12-year service agreements with Dr. Choo and Dr. Ronald and separate 10-year service agreements with Dr. Sree and Dr. Mabel on 29 February 2016.

2. THE PROPOSED ACQUISITION

- 2.1 The key terms of the Proposed Acquisition under the SPA mirrors those provided in the POA. Please refer to the Previous Announcement for further information on the purchase consideration and other material terms and conditions of the Proposed Acquisition. A copy of the Previous Announcement is available on the website of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") at www.sgx.com.
- 2.2 The Company will be making an application to the SGX-ST for the listing and quotation of the Consideration Shares.
- 2.3 The Proposed Acquisition constitutes a "non-discloseable" transaction under Chapter 10 of the Listing Manual of the SGX-ST.

3. INTERESTS OF DIRECTORS AND CONTROLLING SHAREHOLDERS

None of the Directors and substantial shareholders have any interests, direct or indirect, in the Proposed Acquisition, other than through each of their respective shareholding interests, direct and/or indirect (if any), in the Company.

4. DOCUMENTS FOR INSPECTION

A copy of the POA and the SPA is available for inspection by shareholders of the Company at the registered office of the Company at 81 Science Park Drive, #02-04, The Chadwick, Singapore Science Park 1, Singapore 118257 during normal business hours for a period of three (3) months from the date of this announcement.

5. FURTHER INFORMATION

A separate announcement will be made by the Company upon the allotment and issue of the Consideration Shares to the Vendor and the listing and quotation of the Consideration Shares on the Main Board.

By Order of the Board
Q & M Dental Group (Singapore) Limited

Vitters Sim
Chief Financial Officer
29 February 2016

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