



**Q & M DENTAL GROUP (SINGAPORE) LIMITED**  
(Company Registration Number 200800507R)  
(Incorporated in the Republic of Singapore)

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**UPDATE ON PROPOSED ACQUISITIONS OF  
PANJIN CITY JINGCHENG DENTAL CLINICS,  
PANJIN JINSAI DENTAL CLINIC AND  
GAIZHOU CITY DENTAL CLINIC  
LOCATED IN LIAONING PROVINCE, CHINA**

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**1. INTRODUCTION**

The Board of Directors (the "**Board**") of Q & M Dental Group (Singapore) Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to its announcements dated 3 June 2015, 5 July 2015, 5 October 2015 and 20 October 2015 (the "**Previous Announcements**") with respect to the proposed acquisitions by Shenyang Xin' Ao Hospital Management Co., Ltd. ("**Xin' Ao MC**"), an indirect subsidiary of the Company and operating the Shenyang Aoxin Q & M Group of stomatology hospitals and clinics in Shenyang City, of:

- (a) a 60% stake in the Panjin City Jingcheng Dental Clinics located in Panjin City, Liaoning Province, China from Dr. Ren;
- (b) a 60% stake in the Panjin Jinsai Dental Clinic located in Panjin City, Liaoning Province, China from Dr. Zhang; and
- (c) a 60% stake in the Gaizhou City Dental Clinic a dental clinic located in Gaizhou City, Liaoning Province, China from Dr. Li and Mdm Gao.

(collectively the "**Proposed Acquisitions**").

*Capitalised terms used herein, unless otherwise defined, shall bear the same meanings given to them in the Previous Announcements.*

**2. UPDATE ON THE PROPOSED ACQUISITIONS**

- 2.1 Further to the Previous Announcements, the Company is pleased to announce that Xin' Ao MC had on 14 December 2015 completed the onshore share transfers of the Panjin City Jingcheng Dental Clinics and Panjin Jinsai Dental Clinic and on 22 December 2015 completed the onshore share transfer of the Gaizhou City Dental Clinic.

- 2.2 Following the onshore share transfers, the following companies are now indirect subsidiaries of the Company:
- (a) Panjin Jingcheng Q & M Dental Co., Ltd. with its two branches, Xinglongtai branch and Shengtaiyuan branch;
  - (b) Panjin Jinsai Q & M Dental Co., Ltd.; and
  - (c) Gaizhou City Aoxin Q & M Dental Hospital Co., Ltd.
- 2.3 Please refer to the Previous Announcements for more information on the terms of the Proposed Acquisitions.

### **3. RATIONALE FOR THE PROPOSED ACQUISITION**

The Proposed Acquisition is in line with the Company's plan to continue the expansion of its dental business in China and allows the Group to add 5 fully operational clinics in the same region.

### **4. INTERESTS OF DIRECTORS AND CONTROLLING SHAREHOLDERS**

None of the Directors and substantial shareholders have any interests, direct or indirect, in the Proposed Acquisition, other than through each of their respective shareholding interests, direct and/or indirect (if any), in the Company.

### **5. DISCLOSURE OBLIGATIONS**

The Proposed Acquisitions constitute "non-discloseable" transactions under Chapter 10 of the Listing Manual.

By Order of the Board  
**Q & M Dental Group (Singapore) Limited**

Vitters Sim  
Chief Financial Officer  
31 December 2015

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For more information, please contact:

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