



Q & M DENTAL GROUP (SINGAPORE) LIMITED
(Company Registration Number 200800507R)
(Incorporated in the Republic of Singapore)

**COMPLETION OF THE PROPOSED ACQUISITIONS OF
TIONG BAHRU DENTAL CLINIC
AND BRIGHT SMILE DENTAL CLINIC –
ALLOTMENT AND ISSUE OF THE CONSIDERATION SHARES**

1. INTRODUCTION

The Board of Directors (the "**Board**") of Q & M Dental Group (Singapore) Limited (the "**Company**") wishes to refer to its announcement on 1 September 2015 (the "**Previous Announcement**") in relation to the completion of the acquisition of the Tiong Bahru Clinics.

Capitalised terms used herein, unless otherwise stated, shall have the same meaning given to them in the Previous Announcement.

2. ALLOTMENT AND ISSUE OF THE CONSIDERATION SHARES

- 2.1 The Company has today allotted and issued 1,687,763 new ordinary shares as the Consideration Shares to Dr Chong Tuck Fung. The Consideration Shares shall be subject to a 5 year moratorium period commencing from today.
- 2.2 The Consideration Shares rank *pari passu* in all respects with the existing shares of the Company except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the date of issue of the Consideration Shares.
- 2.3 The Company further expects that the Consideration Shares will be listed and quoted on the Mainboard of the SGX-ST with effect from 9.00 a.m. on or about 2 October 2015.
- 2.4 Pursuant to the above allotment and issuance of the Consideration Shares, the total number of issued shares in the Company has increased from 778,623,495 to 780,311,258 shares.

By Order of the Board
Q & M Dental Group (Singapore) Limited

Vitters Sim
Chief Financial Officer
29 October 2015

For more information, please contact:

Legal Counsel

Andrew Young Tel: 6705 9888 Email: Andrew@qandm.com.sg.

Chief Financial Officer

Vitters Sim Tel: 6705 9888 Email: Vitters@qandm.com.sg.