



Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Company Registration Number 200800507R)

(Incorporated in the Republic of Singapore)

PROPOSED SPIN-OFF AND LISTING OF THE GROUP'S MANUFACTURING BUSINESS IN THE PEOPLE'S REPUBLIC OF CHINA

The board of directors (the "**Board**" or the "**Directors**") of Q & M Dental Group (Singapore) Limited (the "**Company**") and together with its subsidiaries, the "**Group**") wishes to announce that the Company is exploring a possible spin-off of its subsidiary, Q & M Aidite International Pte Ltd ("**Q & M Aidite**"), via a listing on a reputable Stock Exchange (the "**Proposed Listing**").

Q & M Aidite is in the business of manufacturing zirconium oxide blocks in the People's Republic of China ("**China**"), which are used in dental Computer-Aided Design/Computer-Aided Manufacturing ("**CAD/CAM**") machines in the fabrication of dental prosthesis (the "**Manufacturing business**"). The CAD/CAM system uses computer-aided design and manufacturing technology to fabricate porcelain and composite inlays, onlays, crowns and bridges.

The Board believes that the Proposed Listing would, *inter alia*, provide access to an additional source of funding to capitalise on growth opportunities for the capital-intensive Manufacturing business. The Group further believes that the Proposed Listing will offer investors and shareholders the opportunity to independently assess the market value of the Manufacturing business and will enable Q & M Aidite to increase the scale of its business going forward.

The Company has appointed some of the relevant professional parties in respect of the Proposed Listing, and will be proceeding with the preparatory work required in connection with the same and the obtaining of shareholders' approval(s) and/or regulatory approval(s)/consent(s), where necessary.

The Company will announce any material developments on the Proposed Listing as and when appropriate.

The Company would like to highlight that the Proposed Listing is in its preliminary stages and is dependent on, *inter alia*, the results of preparatory work to be undertaken, the requisite approvals from the relevant regulatory authorities and the then-prevailing market conditions. Further, the Directors may, notwithstanding that all requisite regulatory approvals have been obtained, decide not to proceed with the Proposed Listing if, having regard to investors' interests and response at the material time and any other relevant factors, the Directors deem it not in the interests of the Company to proceed with the same. Accordingly, there is no assurance that the Proposed Listing will materialise in due course.

Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company and should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they are in doubt about the actions that they should take.

By Order of the Board
Q & M DENTAL GROUP (SINGAPORE) LIMITED
Vitters Sim
Chief Financial Officer
24 April 2015

For more information please contact:

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