



Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Company Registration Number 200800507R)

(Incorporated in the Republic of Singapore)

TERMINATION OF MEMORANDUM OF UNDERSTANDINGS

1. The Board of Directors (the “**Board**”) of Q & M Dental Group (Singapore) Limited (the “**Company**”) refers to the following:
 - a) the announcement made by the Company on 2 December 2013 regarding the non-binding memorandum of understanding entered into by Q & M Dental Holdings (China) Pte Ltd (“**QDHC**”), a wholly owned subsidiary of the Company, with Mr. Liu Yuguang (“**Mr. Liu**”) and Ms Wang Deping (“**Ms Wang**”) in respect of the proposed acquisition of a 51% stake in the dental hospital and the dental polyclinic owned by Mr. Liu and Ms Wang respectively, both located in the city of Weihai, Shandong Province, China; and
 - b) the announcement made by the Company on 10 March 2014 regarding the non-binding memorandum of understanding entered into by QDHC with Mr. Zhang Haiquan (“**Mr. Zhang**”) in respect of the proposed acquisition of a 60% stake in Nanjing Sucoronal Dentistry Technique Center owned by Mr. Zhang and located in Nanjing, China.

2. The Board wishes to announce that the above memorandum of understandings have been terminated as the parties were unable to reach a definitive agreement on the proposed transactions.

By Order of the Board
Q & M Dental Group (Singapore) Limited

Vitters Sim
Chief Financial Officer
1 March 2015

For more information please contact:

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