



Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 200800507R)

**COMPLETION OF PROPOSED ACQUISITION
OF 100% SHAREHOLDING**

IN

“MEDSOLUTIONS PTE LTD” (“MPL”)

1. THE PROPOSED ACQUISITION

- 1.1 The Board of Directors (the "Board") of Q & M Dental Group (Singapore) Limited (the "Company" and together with its subsidiaries, the "Group") refer to the announcement made on 2 April 2013 wherein, Q & M Medical Group (Singapore) Pte Ltd ("QMMG"), a wholly-owned subsidiary of the Company ("the "Purchaser"), had on 1 April 2013 entered into a conditional share sale agreement (the "Agreement") with Boey Mao Jie ("BMJ") (the "Current Shareholder") for the acquisition (the "Proposed Acquisition") from BMJ of 120,000 ordinary shares of S\$1.00 each in the capital of Medsolutions Pte Ltd (the "Shares"), representing 100% of MPL's issued and paid-up share capital of S\$120,000 (the "Sale Shares"), for a cash consideration of S\$80,000 (the "Consideration").
- 1.2 The Board is pleased to announce that the Proposed Acquisition has been completed on 4th April 2013. Following the completion of the Proposed Acquisition, the Purchaser shall hold all the shares in MPL and accordingly MPL shall become a wholly owned subsidiary of the Company.
- 1.3 None of the Company's directors or controlling shareholders of the Company has any interest, direct or indirect, in the Proposed Acquisition, save for their interests arising by way of their shareholdings and/or directorships, as the case may be, in the Company.

By order of the Board

Q & M DENTAL GROUP (SINGAPORE) LIMITED

Dr. Ng Chin Siau

Group Chief Executive Director

4 April 2013

Investor Relations

General Counsel

V Subramaniam Tel: 6779 3432 Email: subra@qandm.com.sg

Chief Financial Officer

Vitters Sim Yu Xiong Tel: 6779 7371 Email: vitters@qandm.com.sg

About Q & M Dental Group (全民牙医集团 (新加坡) 有限公司)

Q & M Dental Group [QC7.SI] is a growing private dental healthcare group in Asia. The Group operates the largest network of dental outlets in Singapore and is building its presence in the People's Republic of China ("PRC") and Malaysia.

Founded in 1996, Q & M Dental Group has built an established brand through its reputation as a reliable provider of quality dental healthcare services. In Singapore, the Group has 51 dental clinics strategically located island-wide, four dental centres and one mobile dental clinic. It also owns two dental supplies and equipment distribution companies. The Group has a team of about 170 experienced dentists, supported by about 300 clinic support staff, to provide quality service to its patient pool of more than 450,000 island-wide.

Q & M Dental Group is presently executing plans to expand its presence in the overseas markets. To-date, the Group has invested in two dental healthcare groups in the PRC that operate a total of seven dental clinics, one dental centre and a mobile dental clinic in Beijing and Nanjing cities and the Group also operates 2 clinics in Shanghai. It also operates 2 dental clinics in Klang Valley and 3 clinics in Johor Bahru, Malaysia.

The Group was listed on the Main Board of the SGX-ST on 26 November 2009. For further information on Q & M Dental Group, please visit the Group's website at www.QandMDental.com.sg
