

Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Incorporated in the Republic of Singapore) (Company Registration No. 200800507R)

COMPLETION OF THE PROPOSED ACQUISITION OF 70% SHAREHOLDING IN "D & D DENTAL SDN BHD" ("DDD")

1. THE PROPOSED ACQUISITION

- 1.1 The Board of Directors (the "Board") of Q & M Dental Group (Singapore) Limited (the "Company" and together with its subsidiaries, the "Group") refers to the announcement made on 11 September 2012 wherein Q & M Dental Group (Malaysia) Sdn Bhd ("QDGM"), a wholly-owned subsidiary of the Company ("the "Purchaser"), entered into a conditional share sale agreement and ancillary agreements (the "Agreements") with Dr Lee Chin Sze ("Dr Lee") (the "Current Shareholder") for the acquisition (the "Proposed Acquisition") from Dr Lee of 350,000 ordinary shares of RM1.00 each in the capital of D & D Dental Sdn Bhd (the "Shares"), representing 70% of DDD's issued and paid-up share capital of RM500,000 divided into 500,000 ordinary shares of RM1.00 each (the "Sale Shares"), for a cash consideration of RM840,000 (approximately \$\$336,000) (the "Consideration").
- 1.2 The Board is pleased to announce that the Proposed Acquisition has been completed on 1st February 2013. Following the completion of the Proposed Acquisition, DDD shall become a 70% owned subsidiary of the Company.
- 1.3 None of the Company's directors or controlling shareholder has any interest, direct or indirect, in the above transaction (other than their shareholdings in the Company).

By order of the Board

Q & M DENTAL GROUP (SINGAPORE) LIMITED

Dr. Ng Chin Siau

Group Chief Executive Officer

7 February 2013

Investor Relations General Counsel

V Subramaniam Tel: 6779 3432 Email: subra@gandm.com.sg

Chief Financial Officer

Vitters Sim Yu Xiong Tel: 6779 7371 Email: vitters@gandm.com.sg

About Q & M Dental Group (全民牙医集团(新加坡)有限公司)

Q & M Dental Group [QC7.SI] is a growing private dental healthcare group in Asia. The Group operates the largest network of dental outlets in Singapore and is building its presence in the People's Republic of China ("PRC") and Malaysia.

Founded in 1996, Q & M Dental Group has built an established brand through its reputation as a reliable provider of quality dental healthcare services. In Singapore, the Group has 51 dental clinics strategically located islandwide, four dental centres and one mobile dental clinic. It also owns two dental supplies and equipment distribution companies. The Group has a team of about 170 experienced dentists, supported by about 300 clinic support staff, to provide quality service to its patient pool of more than 450,000 island-wide.

Q & M Dental Group is presently executing plans to expand its presence in the overseas markets. To-date, the Group has invested in two dental healthcare groups in the PRC that operate a total of seven dental clinics, one dental centre and a mobile dental clinic in Beijing and Nanjing cities. It operates one clinic in Shanghai. It also has a 70% stake in a dental practice in Johor Bahru, Malaysia which operates 3 clinics.

The Group was listed on the Main Board of the SGX-ST on 26 November 2009. For further information on Q & M Dental Group, please visit the Group's website at www.QandMDental.com.sg

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