



Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 200800507R)

**COMPLETION OF PROPOSED ACQUISITION
OF 100% SHAREHOLDING IN
“DENTIGIENE DENTAL SURGERY PTE LTD” (“DDS”)**

1. THE PROPOSED ACQUISITION

- 1.1 The Board of Directors (the "Board") of Q & M Dental Group (Singapore) Limited (the "Company" and together with its subsidiaries, the "Group") refers to the announcement on 1st October 2012 in respect of the conditional share sale agreement and ancillary agreements (the "Agreements") with Dr Joanna Lim Jin Ling ("Dr Joanna") and Dr Paul Timothy Sie Shin Min ("Dr Paul") (the "Current Shareholders") for the acquisition (the "Proposed Acquisition") from Dr Joanna of 5,000 ordinary shares of \$1.00 each and from Dr Paul of 5,000 ordinary shares of \$1.00 each in the capital of Dentigiene Dental Surgery Pte Ltd (the "DDS"), representing 100% of DDS's issued and paid-up share capital of \$10,000 divided into 10,000 ordinary shares of \$1.00 each (the "Shares"), for a cash consideration of \$500,000 (the "Consideration") plus additional consideration of upto \$30,000 for the fixed assets of DDS and further consideration of approximately \$37,000 for the rental deposits of DDS which would be confirmed and paid on review of the management accounts as at 30 September 2012.
- 1.2 The Board is pleased to announce that the Proposed Acquisition has been completed. Following the completion of the Proposed Acquisition, DDS has become a 100% owned subsidiary of the Group.
- 1.3 None of the Company's directors or controlling shareholder has any interest, direct or indirect, in the above transaction (other than their shareholdings in the Company).

By order of the Board

Q & M DENTAL GROUP (SINGAPORE) LIMITED

Dr. Ng Chin Siau
Group Chief Executive Officer
8 October 2012

About Q & M Dental Group (全民牙医集团 (新加坡) 有限公司)

Q & M Dental Group [QC7.SI] is a growing private dental healthcare group in Asia. The Group operates the largest network of dental outlets in Singapore and is building its presence in the People's Republic of China ("PRC") and Malaysia.

Founded in 1996, Q & M Dental Group has built an established brand through its reputation as a reliable provider of quality dental healthcare services. In Singapore, the Group has more than 50 dental clinics strategically located island-wide, four dental centres and one mobile dental clinic. It also owns two dental supplies and equipment distribution companies. The Group has a team of about 170 experienced dentists, supported by about 300 clinic support staff, to provide quality service to its patient pool of more than 450,000 island-wide.

Q & M Dental Group is presently executing plans to expand its presence in the overseas markets. To-date, the Group has invested in two dental healthcare groups in the PRC that operate a total of seven dental clinics, one dental centre and a mobile dental clinic in Beijing and Nanjing cities. It also has a 70% stake in a dental practice in Johor, Malaysia which operates 3 clinics.

The Group was listed on the Main Board of the SGX-ST on 26 November 2009. For further information on Q & M Dental Group, please visit the Group's website at www.QandMDental.com.sg