



Q & M DENTAL GROUP (SINGAPORE) LIMITED
(Company Registration Number 200800507R)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF 520,000 TREASURY SHARES IN THE CAPITAL OF Q & M DENTAL GROUP (SINGAPORE) LIMITED

- **COMPLETION OF THE PROPOSED PLACEMENT**

1 INTRODUCTION

The Board of Directors (the "**Board**") of Q & M Dental Group (Singapore) Limited (the "**Company**", and collectively with its subsidiaries, the "**Group**") refers to its announcement dated 3 June 2024 ("**Previous Announcement**") in respect of the Proposed Placement of 520,000 treasury shares in the capital of the Company to the Placees.

Capitalised terms not defined in this announcement shall bear the same meaning ascribed to them in the Previous Announcement.

2 COMPLETION OF THE PROPOSED PLACEMENT

Further to the Previous Announcement, the Board is pleased to announce the completion of the Proposed Placement, pursuant to which 520,000 Placement Shares were transferred to the Placees from the Company's treasury, in accordance with the terms of the Subscription Agreements.

Following the above stated transfer of 520,000 Placement Shares, the total issued and paid-up capital of the Company has increased from 946,442,940 Shares (excluding treasury shares) to 946,962,940 Shares (excluding treasury shares). Accordingly, the number of treasury shares held by the Company following completion of the Proposed Placement has decreased from 19,422,407 to 18,902,407.

The Placement Shares shall rank *pari passu* with, and shall carry all rights similar to, the existing issued Shares of the Company.

By Order of the Board

Ng Sook Hwa
Chief Financial Officer
24 June 2024