



**Q & M DENTAL GROUP (SINGAPORE) LIMITED**  
(Company Registration No. 200800507R)  
(Incorporated in the Republic of Singapore)

---

**PROPOSED BONUS ISSUE – RECEIPT OF APPROVAL-IN-PRINCIPLE**

---

The board of directors (the "**Directors**") of Q & M Dental Group (Singapore) Limited (the "**Company**") refers to the Company's announcements dated 13 August 2021 and the corrigendum announcement dated 16 August 2021 in relation to the Proposed Bonus Issue (the "**Bonus Issue Announcements**").

*Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the Bonus Issue Announcements.*

The Board is pleased to announce that the Company has on 19 August 2021 received the approval-in-principle of the SGX-ST ("**AIP**") for the listing and quotation of up to 160,977,560 Bonus Shares on the Mainboard of the SGX-ST, subject to the following:

- (a) compliance with the SGX-ST's listing requirements; and
- (b) submission of a written confirmation that the Proposed Bonus Issue is in compliance with the Companies Act (Cap. 50 of Singapore).

The AIP is not to be taken as an indication of the merits of the Proposed Bonus Issue, the Bonus Shares, the Company and/or its subsidiaries. The Company will announce the details of the Record Date for the purpose of determining Shareholders' entitlements to the Bonus Shares in due course.

**By Order of the Board**

Q & M Dental Group (Singapore) Limited

Vitters Sim  
Chief Financial Officer  
19 August 2021