



**Q & M DENTAL GROUP (SINGAPORE) LIMITED**  
(Company Registration Number 200800507R)  
(Incorporated in the Republic of Singapore)

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## HOLDING ANNOUNCEMENT

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The board of directors (the "**Board**" or "**Directors**") of Q & M Dental Group (Singapore) Limited ("**Q & M**" or the "**Company**", and together with its subsidiaries, the "**Group**") wishes to inform the shareholders that the Board has received a non-binding proposal from certain shareholders of Aidite (Qinhuangdao) Technology Company Limited 爱迪特(秦皇岛)科技股份有限公司 ("**Aidite**") in respect of the Group's disposal of its remaining stake in Aidite.

As disclosed in the Company's circular to shareholders dated 14 November 2019, pursuant to a share transfer agreement dated 10 October 2019, the Company's subsidiary, Q & M Aidite International Pte. Ltd. ("**QMAI**"), agreed to dispose of 36% of the registered capital of Aidite to Suzhou Junlian Xinkang Venture Capital Partnership (Limited Partnership) (苏州君联欣康创业投资合伙企业(有限合伙)), Health Advance Limited, Schroder Adveq Asia Hong Kong I Limited and ASP Hero SPV Limited. The Company announced on 9 April 2020 that the disposal has been completed. Consequently, QMAI currently holds 12.246% of the registered capital of Aidite. The Company currently has an effective interest of 9.19% in Aidite, held through QMAI.

The discussions on the aforesaid proposal relating to the disposal of the Group's remaining stake in Aidite are ongoing and no definitive terms have been agreed upon between the parties. Further, there is no certainty or assurance whatsoever that any transaction will arise from these discussions.

The Company will, in compliance with its disclosure obligations under the Listing Manual of Singapore Exchange Securities Trading Limited, make appropriate announcement(s) in the event that there are any material developments on this matter.

**The Board wishes to highlight that there is no certainty or assurance that (i) any definitive agreement will be entered into or (ii) the abovementioned transaction will be proceeded with. As such, Shareholders and potential investors are advised to exercise caution when dealing or trading in the shares of the Company. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.**

**By Order of the Board**

Q & M Dental Group (Singapore) Limited

Vitters Sim  
Chief Financial Officer  
12 November 2020

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For more information, please contact:

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