

Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Company Registration Number 200800507R) (Incorporated in the Republic of Singapore)

CESSATION OF INTEREST IN THE PROPOSED ACQUISITION OF CJ GROUP (HOLDING) LIMITED

1. The Board of Directors (the "Board") of Q & M Dental Group (Singapore) Limited (the "Company") refers to its announcement made on 30 September 2017 (the "Previous Announcement") whereby it was announced that the Company had entered into a binding points of agreement dated 29 September 2017 (the "POA") with Chiu Hon Ching ("Dr. Chiu"), X-Tron International Holding Limited (wholly owned by Chan Lif Sing ("Mr. Chan")), One Hong Kong Dental Limited (wholly owned by Law Hong Yu Anthony ("Dr. Law")), Ji Chao ("Dr. Ji") and Chiu Wai Sing (collectively, the "Vendors") to acquire 60% of the shareholdings (the "Sale Share") of CJ Group (Holding) Limited ("CJ Holding") (the "Proposed Acquisition").

Unless otherwise defined herein, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Previous Announcement.

- 2. Various discussions were held between the Company and the Vendors, however no agreement could be reached.
- 3. The Board wishes to announce that the Proposed Acquisition is aborted.

By Order of the Board

Q & M Dental Group (Singapore) Limited

Vitters Sim Chief Financial Officer 1 October 2018

For more information, please contact:

Legal Counsel

Teh Yun Siew (Yun) Tel: 6705 9888 Email: Yun@qnm.sg.

Chief Financial Officer

Vitters Sim Tel: 6705 9888 Email: Vitters@gandm.com.sg.