



Q & M DENTAL GROUP (SINGAPORE) LIMITED
(Company Registration Number 200800507R)
(Incorporated in the Republic of Singapore)

**CESSATION OF INTEREST IN THE PROPOSED ACQUISITION OF
SHENZHEN SUPERLINE TECHNOLOGY CO., LTD.**

1. The Board of Directors (the **"Board"**) of Q & M Dental Group (Singapore) Limited (the **"Company"**) refers to its announcement made on 2 July 2017 (the **"Previous Announcement"**) whereby it was announced that the Company had entered into a binding memorandum of understanding dated 29 June 2017 (the **"MOU"**) with Mr. Li Zhimin (**"LZM"**), Mrs. Fan Ling (**"FL"**), Mr. Zhou Jinsong (**"ZJS"**), Mr. Wang Zhong (**"WZ"**) and Mr. Yao Zheng (**"YZ"**) and collectively with LZM, FL, ZJS, and WZ, the **"Vendors"**) to acquire (the **"Proposed Acquisition"**), through the Company's wholly owned subsidiary, Q & M Dental Holdings (Shenzhen) Pte. Ltd., an equity interest of 20% in Shenzhen Superline Technology Co., Ltd (**"Superline"**).

Unless otherwise defined herein, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Previous Announcement.

2. Various discussions were held between the Company and the Vendors, however no agreement could be reached.
3. The Board wishes to announce that the Proposed Acquisition is aborted.

By Order of the Board
Q & M Dental Group (Singapore) Limited

Vitters Sim
Chief Financial Officer
9 May 2018

For more information, please contact:

Legal Counsel
Teh Yun Siew (Yun) Tel: 6705 9888 Email: Yun@qnm.sg.

Chief Financial Officer
Vitters Sim Tel: 6705 9888 Email: Vitters@gandm.com.sg.