



Q & M DENTAL GROUP (SINGAPORE) LIMITED
(Company Registration Number 200800507R)
(Incorporated in the Republic of Singapore)

FACILITY AGREEMENTS WITH UOB AND OCBC

1. The Board of Directors (the "**Board**") of Q & M Dental Group (Singapore) Limited (the "**Company**") wishes to announce that the Company had entered into banking facility agreements with:
 - (a) United Overseas Bank Limited ("**UOB**") on 23 January 2018 pursuant to which a S\$30,000,000, 3 years terms loan has been granted to the Company; and
 - (b) Oversea-Chinese Banking Corporation Limited ("**OCBC**") on 23 January 2018 pursuant to which a S\$30,000,000, 3 years term loan has been granted to the Company.

2. The banking facilities are to be used for the redemption of the Company's issuance of the S\$60,000,000 4.40 per cent. Notes on 19 March 2015 (the "**Series 1 Notes**") pursuant to the S\$200,000,000 Multicurrency Medium Term Note Programme established by the Company on 25 November 2013. The Series 1 Notes are due to mature on 19 March 2018.

By Order of the Board
Q & M Dental Group (Singapore) Limited

Vitters Sim
Chief Financial Officer
25 January 2018

For more information please contact:

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