



**Q & M DENTAL GROUP (SINGAPORE) LIMITED**  
(Company Registration No. 200800507R)  
(Incorporated in the Republic of Singapore)

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## DISPOSAL OF SHARES IN Q & M MEDICAL AESTHETIC & LASER CENTRE PTE. LTD.

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### 1. INTRODUCTION

The board of directors (the “**Board**” or the “**Directors**”) of Q & M Dental Group (Singapore) Limited (the “**Company**”) wishes to announce that the Company, through its subsidiary Q & M Medical Group (Singapore) Pte. Ltd. (“**QMGS**”), had entered into a share purchase agreement dated 28 November 2017 (the “**SPA**”) with Dr. Li Jingxiang (“**Dr. Felix**”) for the disposal of 100% of the shareholding (the “**Sale Shares**”) in Q & M Medical Aesthetic & Laser Centre Pte. Ltd. (“**QMAL**”) (the “**Share Disposal**”).

### 2. SALE AND PURCHASE OF SHARES IN QMAL

The Company is disposing of the Sale Shares for a total consideration of S\$242,000 payable by Dr. Felix in the following manner:

- (a) the sum of S\$50,000 on the date of completion of the Share Disposal; and
- (b) the sum of S\$192,000 payable via monthly instalments of S\$12,000 over a period of 16 months from the date of completion of the Share Disposal.

Based on the unaudited accounts of QMGS as at 30 September 2017, the net liability of the Sale Shares was approximately S\$1,426,308.

The consideration was arrived at after negotiations on a willing-buyer, willing-seller basis. In arriving at the consideration, the Company has taken into account, *inter alia*, the current market conditions, the history, track record and performance of QMAL.

The Share Disposal has been completed on 1 December 2017 and is not expected to have a material effect on the Company.

### 3. INTERESTS OF DIRECTORS AND CONTROLLING SHAREHOLDERS

None of the Directors and substantial shareholders have any interests, direct or indirect, in the Share Disposal, other than through each of their respective shareholding interests, direct and/or indirect (if any), in the Company.

#### **4. DOCUMENT FOR INSPECTION**

A copy of the SPA is available for inspection by shareholders of the Company at the registered office of the Company at 81 Science Park Drive, #02-04, The Chadwick, Singapore Science Park 1, Singapore 118257 during normal business hours for a period of three (3) months from the date of this announcement.

#### **5. DISCLOSURE OBLIGATIONS**

The Share Disposal constitutes a “non-discloseable” transaction under Chapter 10 of the Listing Manual.

By Order of the Board  
**Q & M Dental Group (Singapore) Limited**

Vitters Sim  
Chief Financial Officer  
4 December 2017

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**For more information, please contact:**

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