



Q & M DENTAL GROUP (SINGAPORE) LIMITED
(Company Registration Number 200800507R)
(Incorporated in the Republic of Singapore)

**ACQUISITION OF BRITISH DENTAL SURGERY PTE. LTD. –
TRANSFER OF TREASURY SHARES AS CONSIDERATION SHARES**

1. The Board of Directors (the “**Board**”) of Q & M Dental Group (Singapore) Limited (the “**Company**”) refers to its previous announcements made on 4 October 2016, 6 October 2016 and 30 April 2017 (the “**Previous Announcements**”) whereby it was announced that the Company had completed the proposed acquisition of British Dental Surgery Pte. Ltd. and had on 27 April 2017 transferred 131,944 ordinary shares from its treasury shares as the Consideration Shares to Dr. Markandoo Sivakumaran (the “**Vendor**”).

Capitalised terms used herein, unless otherwise defined, shall have the same meanings given to them in the Previous Announcements.

2. The Company wishes to announce that the number of Considerations Shares should be 118,055 ordinary shares instead of 131,944 ordinary shares. The Company has notified the Central Depository (Pte) Ltd. regarding this error and the error has been rectified.
3. Following the rectification, the total number of issued shares in the Company is 796,290,521 and the number of treasury shares stand at 8,597,279.

By Order of the Board
Q & M Dental Group (Singapore) Limited

Vitters Sim
Chief Financial Officer
25 July 2017

For more information please contact:
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