



Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Company Registration No. 200800507R)

(Incorporated in the Republic of Singapore)

**INITIAL PUBLIC OFFERING OF AOXIN Q & M DENTAL GROUP LIMITED (“AQMD”) –
COMPLETION OF PLACEMENT**

1. The board of directors (the “**Board**” or the “**Directors**”) of Q & M Dental Group (Singapore) Limited (the “**Company**”) refers to its announcements (the “**Previous Announcements**”) dated 10 June 2016, 13 October 2016, 3 March 2017, 31 March 2017 and 18 April 2017 in relation to, *inter alia*, the spin-off of the Company’s dentistry and dental specialist services and dental equipment and supplies distribution businesses in the Northern PRC Region via the proposed listing of its subsidiary, AQMD on the Catalist Board (the “**Catalist**”) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) (the “**Proposed Listing**”). Unless otherwise stated, all capitalised terms used herein shall have the same meaning given to them in the Previous Announcements.
2. The Board wishes to announce that the placement of 57,000,000 Placement Shares at the issue price of S\$0.20 per Share pursuant to the Placement has been completed. The Shares are expected to be listed on the Catalist at and commence trading on a “ready” basis from, 9:00 a.m. on 26 April 2017.
3. Following the completion of the Placement and as at the date of this announcement, the Company retains a shareholding interest in AQMD of approximately 45.94%.
4. The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Listing, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which will make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.
5. Shareholders and potential investors of the Company are advised to read this announcement and any further announcements by the Company carefully. Shareholders of the Company are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board
Q & M Dental Group (Singapore) Limited

Vitters Sim
Chief Financial Officer
26 April 2017