SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

•	Name of Listed Issuer:
	Q & M Dental Group (Singapore) Limited ("Q&M")
	Type of Listed Issuer: ✓ Company/Corporation
	Registered/Recognised Business Trust
	Real Estate Investment Trust
	Is more than one Substantial Shareholder/Unitholder giving notice in this form?
	No (Please proceed to complete Part II)✓ Yes (Please proceed to complete Parts III & IV)
	Date of notification to Listed Issuer:
	13-Mar-2017

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholde	r A
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	Stantial Shareholder/Onlitholder A			
1.	Name of Substantial Shareholder/U Heritas Helios Investments Pte. Ltd. ("HHI]
2.	Is Substantial Shareholder/Unitho securities of the Listed Issuer are h	lder a fund mana		J vhose interest in the
•	✓ No			
3.	Notification in respect of: Becoming a Substantial Sharehold	or/Unitholdor		
				1 0 1 - a a b a l 1 - a // 1 - 2/1 - a l 1 -
	✓ Change in the percentage level of i ✓		maining a Substantia	I Shareholder/Unitholde
	Ceasing to be a Substantial Sharel	nolder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	09-Mar-2017			
5.	Date on which Substantial Shareho change in, interest (if different to 109-Mar-2017)			•
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shares/uni warrants/convertible debentures {c Unitholder before and after the trans	conversion price k	•	, , ,
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
	of voting shares/units held and/or	63,733,115	0	63,733,115

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	63,733,115	0	63,733,115
As a percentage of total no. of voting shares/units:	8	0	8
Immediately after the transaction	Divisit Interset	Decreed lateres	
illinediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	63,733,115	0	63,733,115

	-	may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed est arises]
	N.A.	
9.	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/olders]
0.	Attac	chments (if any): 1
	G	(The total file size for all attachment(s) should not exceed 1MB.)
1.	If this	s is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
2.	D	
	The sh The pe issued The pe	arks (<i>if any</i>): hares owned by HHI are held through Citibank Nominees Singapore Pte. Ltd. ercentage of interest immediately before the transaction is calculated on the basis of 796,564,000 I shares of the Listed Issuer. ercentage of interest immediately after the transaction is calculated on the basis of 797,030,666 issued to fine Listed Issuer.
Sub	stantia	al Shareholder/Unitholder B
	Nam	e of Substantial Shareholder/Unitholder:
	IMC H	eritas Investments Ltd. ("IMCHI")
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?

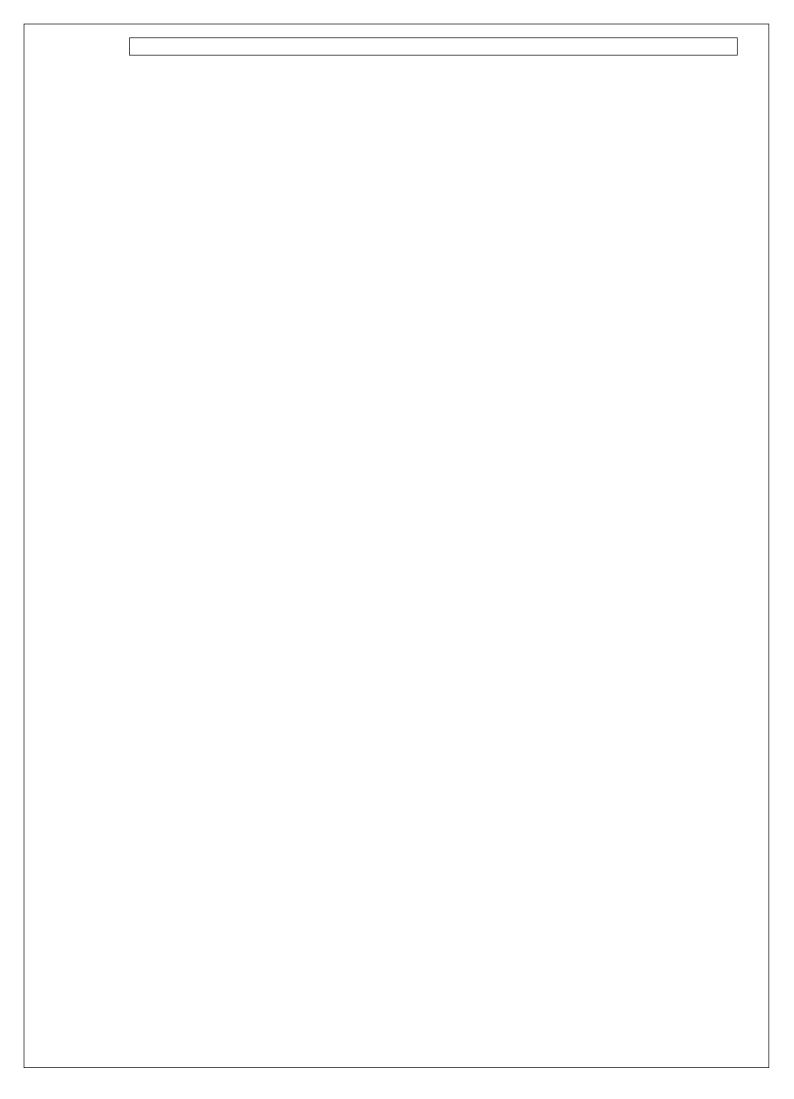
3.	Notification in respect of: Becoming a Substantial Sharehold	der/Unitholder		
			emaining a Substantia	al Shareholder/Unitholder
	Ceasing to be a Substantial Share		Ū	
4.	Date of acquisition of or change in	interest:		
	09-Mar-2017			
5.	Date on which Substantial Shareh change in, interest (if different 09-Mar-2017			•
6.	Explanation (if the date of becomi change in, interest):	ng aware is differe	ent from the date o	f acquisition of, or the
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price k	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	0	63,733,115	63,733,115
As a	a percentage of total no. of voting shares/	0	8	8
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	63,733,115	63,733,115
As a	a percentage of total no. of voting shares/	0	7.99	7.99
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] IMCHI is the owner of the entire share ca	illustrate how the Su	ıbstantial Shareholde	
9.	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]			

	IMCHI	l is the owner of the entire share capital of Heritas Helios Investments Pte. Ltd. ("HHI").
0.	Attac	chments (<i>if any</i>): 🕦
	G	(The total file size for all attachment(s) should not exceed 1MB.)
1.		s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(5)	
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
	(0)	which was attached in the Initial Announcement:
	Rem	narks (<i>if any</i>):
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	stantia	al Shareholder/Unitholder C
Subs		al Shareholder/Unitholder C
Subs	Nam	ne of Substantial Shareholder/Unitholder:
	Nam	
Subs	Nam IMC P	ne of Substantial Shareholder/Unitholder: Pan Asia Alliance Corporation ("IMCPAA") ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the
∂ubs	Nam IMC P Is Secu	ne of Substantial Shareholder/Unitholder: Pan Asia Alliance Corporation ("IMCPAA")
∂ubs	Nam IMC P Is Secu	ne of Substantial Shareholder/Unitholder: Pan Asia Alliance Corporation ("IMCPAA") ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?
Subs	Nam IMC P Is Si secu ☐ Yo ✓ N	ne of Substantial Shareholder/Unitholder: Pan Asia Alliance Corporation ("IMCPAA") ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es
∂ubs	Nam IMC P Is Secu Ye V N	ne of Substantial Shareholder/Unitholder: Pan Asia Alliance Corporation ("IMCPAA") ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?
Subs	Nam IMC P Is Si secu	ne of Substantial Shareholder/Unitholder: Pan Asia Alliance Corporation ("IMCPAA") ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es fication in respect of: ecoming a Substantial Shareholder/Unitholder
Subs	Nam IMC P Is Si secu	ne of Substantial Shareholder/Unitholder: Pan Asia Alliance Corporation ("IMCPAA") ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es fication in respect of: ecoming a Substantial Shareholder/Unitholder
Subs	Nam IMC P Is Si secu ✓ Y ✓ N Notif ☐ B ✓ C	ne of Substantial Shareholder/Unitholder: Pan Asia Alliance Corporation ("IMCPAA") ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es lo fication in respect of: lecoming a Substantial Shareholder/Unitholder change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
·	Nam IMC P Is Si secu ✓ Y ✓ N Notif ☐ B ✓ C ☐ C	the of Substantial Shareholder/Unitholder: San Asia Alliance Corporation ("IMCPAA") Substantial Shareholder/Unitholder a fund manager or a person whose interest in the surities of the Listed Issuer are held solely through fund manager(s)? Ses to silve the substantial Shareholder/Unitholder Schange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Schange to be a Substantial Shareholder/Unitholder
Subs	Nam IMC P Is Si secu	ne of Substantial Shareholder/Unitholder: an Asia Alliance Corporation ("IMCPAA") ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es io fication in respect of: ecoming a Substantial Shareholder/Unitholder change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder deasing to be a Substantial Shareholder/Unitholder e of acquisition of or change in interest:
Subs	Nam IMC P Is Si secu	ne of Substantial Shareholder/Unitholder: Pan Asia Alliance Corporation ("IMCPAA") ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es lo fication in respect of: lecoming a Substantial Shareholder/Unitholder change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder leasing to be a Substantial Shareholder/Unitholder of acquisition of or change in interest: ar-2017 e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the

	Unitholder before and after the tra	nsaction:	known}) held by Sul	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
un	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	63,733,115	63,733,115
As uni	a percentage of total no. of voting shares/	0	8	8
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
un	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures :	0	63,733,115	63,733,115
As uni	a percentage of total no. of voting shares/	0	7.99	7.99
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			r/Unitholder's deen
	-		N. II. '- the end of the end	
	IMCPAA is the owner of the entire share Heritas Helios Investments Pte. Ltd. ("HH		CHI is the owner of the e	entire share capital c
9.	IMCPAA is the owner of the entire share	ntial Shareholders/	Unitholders giving r	notice in this form
9.	IMCPAA is the owner of the entire share Heritas Helios Investments Pte. Ltd. ("HH Relationship between the Substan [You may attach a chart in item 10 to	ntial Shareholders/show the relationsh	Unitholders giving r ip between the Subst	notice in this form antial Shareholders
9.	IMCPAA is the owner of the entire share Heritas Helios Investments Pte. Ltd. ("HH Relationship between the Substan [You may attach a chart in item 10 to Unitholders] IMCPAA is the owner of the entire share	ntial Shareholders/show the relationsh	Unitholders giving r ip between the Subst	notice in this form antial Shareholders

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	narks (<i>if any</i>):
Sub	stanti	al Shareholder/Unitholder D
1.	Nam	ne of Substantial Shareholder/Unitholder:
	Herit	as Capital Management Pte. Ltd. ("HCMPL")
2.	secu	substantial Shareholder/Unitholder a fund manager or a person whose interest in urities of the Listed Issuer are held solely through fund manager(s)?
	□ N	lo
3.	Noti	fication in respect of:
	B	Secoming a Substantial Shareholder/Unitholder
		Change in the percentage level of interest while still remaining a Substantial Shareholder/Unith
		Ceasing to be a Substantial Shareholder/Unitholder
4.	Date	e of acquisition of or change in interest:
	09-M	ar-2017
5.		e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or nge in, interest (if different from item 4 above, please specify the date):
	09-M	ar-2017
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or nge in, interest):
7.		ntum of total voting shares/units (including voting shares/units underlying rights/option rants/convertible debentures {conversion price known}) held by Substantial Sharehold
		holder before and after the transaction:

underly	roting shares/units held and/or ing the rights/options/warrants/ible debentures:	0	63,733,115	63,733,115
	rcentage of total no. of voting shares/	0	8	8
	mediately after the transaction	Direct Interest	Deemed Interest	t Total
No. of vunderly	roting shares/units held and/or ing the rights/options/warrants/ible debentures :	0	63,733,115	63,733,115
	rcentage of total no. of voting shares/	0	7.99	7.99
[Y	rcumstances giving rise to deem fou may attach a chart in item 10 to terest arises]			ler/Unitholder's deemed
HC	MPL is the discretionary investment n	nanager of Heritas He	elios Investments Pte.	Ltd. ("HHI").
[Y	elationship between the Substan ou may attach a chart in item 10 to nitholders]			
HC	MPL is the discretionary investment n	nanager of Heritas He	elios Investments Pte.	Ltd. ("HHI").
	MPL is the discretionary investment n	nanager of Heritas He	elios Investments Pte.	Ltd. ("HHI").
				Ltd. ("HHI").
0. At	tachments (<i>if any</i>): 📵	nt(s) should not excee	d 1MB.)	Ltd. ("HHI").
0. At	tachments (<i>if any</i>): ① (The total file size for all attachment) this is a replacement of an earli	nt(s) should not excee er notification, ple erence of the <u>firs</u>	d 1MB.) ase provide:	
0. At	ttachments (if any): (1) (The total file size for all attachment this is a replacement of an earliful SGXNet announcement reform SGXNet (the "Initial Annotation")	er notification, ple erence of the <u>firs</u> ouncement"):	d 1MB.) ase provide:	
0. At & & & & & & & & & & & & & & & & & &	ttachments (if any): (1) (The total file size for all attachment this is a replacement of an earlie) SGXNet announcement reform SGXNet (the "Initial Announce") Date of the Initial Announce	nt(s) should not exceed er notification, pleserence of the first ouncement"): ment: ce number of the	d 1MB.) ase provide: at notification whice	h was announced
0. At (b	tachments (if any): (1) (The total file size for all attachment this is a replacement of an earlif on SGXNet announcement reform SGXNet (the "Initial Announce") Date of the Initial Announce 15-digit transaction reference	nt(s) should not exceed er notification, pleserence of the first ouncement"): ment: ce number of the	d 1MB.) ase provide: at notification whice	h was announced



Part IV - Transaction details

	Others (please specify):
	umber of shares, units, rights, options, warrants and/or principal amount of convertible ebentures acquired or disposed of by Substantial Shareholders/Unitholders:
N	il
	mount of consideration paid or received by Substantial Shareholders/Unitholders (excluding rokerage and stamp duties):
Ni	il
Ci	ircumstance giving rise to the interest or change in interest:
A	cquisition of: Securities via market transaction
	Securities via off-market transaction (<i>e.g. married deals</i>) Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Di	isposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
0	ther circumstances:
	Acceptance of take-over offer for the Listed Issuer
✓	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
th P	on 9 March 2017, Q&M transferred 466,666 ordinary shares from its treasury shares as the Consideration Shares to the Vendor in relation to the acquisition of business assets used in the operations of Ho Dental Surgery. Use ursuant to the above transfer of the Consideration Shares, the total number of issued shares in Q&M has no necessed from 796,564,000 shares to 797,030,666 shares.
L	

Part	iculars of Individual submitting this notification form to the Listed Issuer:
(a)	Name of Individual:
	Leong Sin Hong
(b)	Designation (if applicable):
	Compliance
(c)	Name of entity (if applicable):
	Heritas Capital Management Pte. Ltd.
	on Reference Number (auto-generated): 0 3 0 2 4 8 6 3 2 6 1 3