



**Q & M DENTAL GROUP (SINGAPORE) LIMITED**  
(Company Registration Number 200800507R)  
(Incorporated in the Republic of Singapore)

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**APPOINTMENT OF  
RELIGARE CAPITAL MARKETS CORPORATE FINANCE PTE. LIMITED  
AS FINANCIAL ADVISER TO ASSIST ON STRATEGIC REVIEW OF THE COMPANY'S BUSINESS**

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1. The Board of Directors (the "**Board**") of Q & M Dental Group (Singapore) Limited (the "**Company**") wishes to announce that the Company is undertaking an independent strategic review of options available for its business in line with its commitment to enhance shareholder value.
2. In this regard, the Company has appointed Religare Capital Markets Corporate Finance Pte. Limited ("**RCM**") as its financial adviser to assist with the strategic review. As part of the strategic review, the Company, through RCM, may undertake preliminary discussions with various parties to evaluate the viability of options available for its business.
3. There is no assurance that any transaction will materialise from the strategic review. The Company will make an appropriate announcement in the event of any material developments.
4. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company and should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they are in doubt about the actions that they should take.

By Order of the Board  
**Q & M Dental Group (Singapore) Limited**

Vitters Sim  
Chief Financial Officer  
23 February 2017

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For more information, please contact:

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**Chief Financial Officer**  
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