



Q & M DENTAL GROUP (SINGAPORE) LIMITED
(Company Registration Number 200800507R)
(Incorporated in the Republic of Singapore)

**CESSATION OF INTEREST IN THE PROPOSED ACQUISITION OF
SMILEBAY DENTAL CLINICS LOCATED IN PENANG, MALAYSIA**

1. The Board of Directors (the "**Board**") of Q & M Dental Group (Singapore) Limited (the "**Company**") refers to the announcement made by the Company on 22 June 2015 (the "**Previous Announcement**") regarding the points of agreement dated 22 June 2015 (the "**POA**") in respect of the proposed acquisition of 60% of the shareholding in the Smilebay Dental Clinics (the "**Proposed Acquisition**").

Unless otherwise defined herein, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Previous Announcement.

2. Pursuant to the terms of the POA, the parties to the POA must enter into definitive agreements in respect of the Proposed Acquisition and complete the Proposed Acquisition within 12 months from the date of the POA failing which the POA shall cease and expire.
3. The Board wishes to announce that as the completion of the Proposed Acquisition has not taken place by 21 June 2016, the POA has ceased and expired and the Company has ended its interest in the Proposed Acquisition.

By Order of the Board
Q & M Dental Group (Singapore) Limited

Vitters Sim
Chief Financial Officer
28 June 2016

For more information please contact:

Legal Counsel

Andrew Young Tel: 6705 9888 Email: Andrew@gandm.com.sg.

Chief Financial Officer

Vitters Sim Tel: 6705 9888 Email: Vitters@gandm.com.sg.