

Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Company Registration Number 200800507R) (Incorporated in the Republic of Singapore)

COMPLETION OF PROPOSED ACQUISITION OF SHENYANG MAO TAI Q & M MEDICAL EQUIPMENT CO., LTD. (FORMERLY KNOWN AS SHENYANG LAN HAI TONG MAO MEDICAL EQUIPMENT LEASING CO., LTD.) LOCATED IN SHENYANG CITY, LIAONING PROVINCE, CHINA

1. INTRODUCTION

The Board of Directors (the "Board") of Q & M Dental Group (Singapore) Limited (the "Company") refers to its announcements dated 5 October 2015, 24 November 2015 and 18 January 2016 (the "Previous Announcements") with respect to the proposed acquisition by Q & M Dental (Shenyang) Pte. Ltd., an indirect subsidiary of the Company and operating the Shenyang Quanxin Medical Equipment Leasing Co., Ltd. in Shenyang City, Liaoning Province, China, of a 60% stake in Shenyang Mao Tai Q & M Medical Equipment Leasing Co., Ltd. (formerly known as Shenyang Lan Hai Tong Mao Medical Equipment Leasing Co., Ltd.), a dental supplies and equipment distribution company located in Shenyang City, Liaoning Province, China from the Vendor (the "Proposed Acquisition").

Capitalised terms used herein, unless otherwise defined, shall bear the same meanings given to them in the Previous Announcements.

2. COMPLETION OF THE PROPOSED ACQUISITIONS

Further to the Previous Announcements, the Company is pleased to announce that completion of the Proposed Acquisition have taken place on 21 June 2016.

3. INTERESTS OF DIRECTORS AND CONTROLLING SHAREHOLDERS

None of the Directors and substantial shareholders have any interests, direct or indirect, in the Proposed Acquisition, other than through each of their respective shareholding interests, direct and/or indirect (if any), in the Company.

4. DISCLOSURE OBLIGATIONS

The Proposed Acquisitions constitute a "non-discloseable" transaction under Chapter 10 of the Listing Manual.

By Order of the Board

Q & M Dental Group (Singapore) Limited

Vitters Sim Chief Financial Officer 22 June 2016

For more information, please contact:

Legal Counsel

Andrew Young Tel: 6705 9888 Email: Andrew@qandm.com.sg.

Chief Financial Officer

Vitters Sim Tel: 6705 9888 Email: Vitters@qandm.com.sg.