



Q & M DENTAL GROUP (SINGAPORE) LIMITED
(Company Registration Number 200800507R)
(Incorporated in the Republic of Singapore)

**COMPLETION OF PROPOSED ACQUISITIONS OF
PANJIN CITY JINGCHENG DENTAL CLINICS,
PANJIN JINSAI DENTAL CLINIC AND
GAIZHOU CITY DENTAL CLINIC
LOCATED IN LIAONING PROVINCE, CHINA**

1. INTRODUCTION

The Board of Directors (the "**Board**") of Q & M Dental Group (Singapore) Limited (the "**Company**") refers to its announcements dated 3 June 2015, 5 July 2015, 5 October 2015, 20 October 2015 and 31 December 2015 (the "**Previous Announcements**") with respect to the proposed acquisitions by Shenyang Xin'ao Hospital Management Co., Ltd. ("**Xin'ao MC**"), an indirect subsidiary of the Company and operating the Shenyang Aoxin Q & M Group of stomatology hospitals and clinics in Shenyang City, of:

- (a) a 60% stake in the Panjin City Jingcheng Dental Clinics located in Panjin City, Liaoning Province, China from Dr. Ren;
- (b) a 60% stake in the Panjin Jinsai Dental Clinic located in Panjin City, Liaoning Province, China from Dr. Zhang; and
- (c) a 60% stake in the Gaizhou City Dental Clinic a dental clinic located in Gaizhou City, Liaoning Province, China from Dr. Li and Mdm Gao.

(collectively the "**Proposed Acquisitions**").

Capitalised terms used herein, unless otherwise defined, shall bear the same meanings given to them in the Previous Announcements.

2. COMPLETION OF THE PROPOSED ACQUISITIONS

Further to the Previous Announcements, the Company is pleased to announce that completion of the Proposed Acquisitions have taken place on 21 June 2016.

3. INTERESTS OF DIRECTORS AND CONTROLLING SHAREHOLDERS

None of the Directors and substantial shareholders have any interests, direct or indirect, in the Proposed Acquisition, other than through each of their respective shareholding interests, direct and/or indirect (if any), in the Company.

4. DISCLOSURE OBLIGATIONS

The Proposed Acquisitions constitute “non-discloseable” transactions under Chapter 10 of the Listing Manual.

By Order of the Board
Q & M Dental Group (Singapore) Limited

Vitters Sim
Chief Financial Officer
22 June 2016

For more information, please contact:

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