



Q & M DENTAL GROUP (SINGAPORE) LIMITED
(Company Registration Number 200800507R)
(Incorporated in the Republic of Singapore)

**CESSATION OF INTEREST IN THE PROPOSED ACQUISITION OF
ORCHARD SCOTTS DENTAL CLINIC AND DE PACIFIC DENTAL GROUP**

1. The Board of Directors (the "**Board**") of Q & M Dental Group (Singapore) Limited (the "**Company**") refers to the announcement made by the Company on 12 May 2016 regarding the points of agreement dated 11 May 2015 (the "**POA**") in respect of the proposed acquisition of 100% of the shareholding in the Orchard Scotts and De Pacific Dental Group (the "**Proposed Acquisition**").
2. Pursuant to the terms of the POA, the parties to the POA must enter into definitive agreements in respect of the Proposed Acquisition and complete the Proposed Acquisition within 12 months from the date of the POA failing which the POA shall cease and expire.
3. The Board wishes to announce that as the completion of the Proposed Acquisition has not taken place by 10 May 2016, the POA has ceased and expired and the Company has ended its interest in the Proposed Acquisition.

By Order of the Board
Q & M Dental Group (Singapore) Limited

Vitters Sim
Chief Financial Officer
17 May 2016

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