



**Q & M DENTAL GROUP (SINGAPORE) LIMITED**  
(Company Registration Number 200800507R)  
(Incorporated in the Republic of Singapore)

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**CHANGE OF SHAREHOLDING INTEREST IN QINHUANGDAO AIDITE HIGH TECHNICAL CERAMICS CO., LTD.**

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**1. INTRODUCTION**

The Board of Directors (the "**Board**") of Q & M Dental Group (Singapore) Limited (the "**Company**") wishes to announce that the Company's shareholding interest in its indirect subsidiary, Qinhuangdao Aidite High Technical Ceramics Co., Ltd. ("**Qinhuangdao Aidite**") has been decreased to 48.256% from 51% on 29 April 2016 pursuant to the completion of a subscription agreement entered into on 9 April 2016 between Qinhuangdao Aidite and Qinhuangdao Jie Ying Enterprises Management Consulting Centre ("**Jie Ying**") (the "**Subscription Agreement**") (the "**Subscription**").

**2. INFORMATION ON QINHUANGDAO AIDITE**

- 2.1 Qinhuangdao Aidite is in the business of manufacturing custom-made prostheses and zirconium oxide blocks in the People's Republic of China ("**PRC**"). The zirconium oxide blocks are used in dental Computer-Aided Design/Computer-Aided Manufacturing ("**CAD/CAM**") machines in the fabrication of dental prosthesis. The CAD/CAM system uses computer-aided design and manufacturing technology to fabricate porcelain and composite inlays, onlays, crowns and bridges.
- 2.2 The Board had announced on 17 November 2015 that the Company would undertake a spin-off of Qinhuangdao Aidite on the New Third Board of PRC ("**Proposed Spin-off Listing**") and that the Company had on 9 November 2015 received the Singapore Exchange Securities Trading Limited's letter that it had no objection to the Proposed Spin-off Listing subject to certain conditions being fulfilled.

**3. THE SUBSCRIPTION**

- 3.1 Pursuant to the Subscription Agreement, Jie Ying shall subscribe for 2,682,900 million shares in Qinhuangdao Aidite (the "**Subscription Shares**"), representing 5.4% of the enlarged share capital of Qinhuangdao Aidite, at a cash consideration of approximately RMB 14.49 million (equivalent to approximately S\$3.02 million).
- 3.2 Jie Ying is a limited partnership registered in the PRC with Mr. Li Hongwen, the founder and Chairman of Qinhuangdao Aidite, as the general partner. Jie Ying had entered into the Subscription Agreement with the intention to hold the shares on trust for employees of Qinhuangdao Aidite. Employees who are entitled to the Subscription Shares are required to enter into employment agreements ranging from 3 to 6 years.

#### **4. THE COMPANY'S INTEREST IN QINHUANGDAO AIDITE**

Following the completion of the Subscription, Qinhuangdao Aidite is now an indirect associate of the Company.

#### **5. INTERESTS OF DIRECTORS AND CONTROLLING SHAREHOLDERS**

None of the Directors and substantial shareholders have any interests, direct or indirect, in the Subscription, other than through each of their respective shareholding interests, direct and/or indirect (if any), in the Company.

#### **6. CAUTIONARY STATEMENT**

**The Company will provide updates to Shareholders on the Proposed Spin-off Listing as and when there are any material developments. The Company would also like to highlight that there is no assurance that the Proposed Spin-off Listing will materialise in due course. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company and should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they are in doubt about the actions that they should take.**

By Order of the Board  
**Q & M Dental Group (Singapore) Limited**

Vitters Sim  
Chief Financial Officer  
4 May 2016

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