



**Q & M DENTAL GROUP (SINGAPORE) LIMITED**  
(Company Registration Number 200800507R)  
(Incorporated in the Republic of Singapore)

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**COMPLETION OF THE PROPOSED ACQUISITION OF  
LEE & LEE (DENTAL SURGEONS) PTE. LTD. –  
ALLOTMENT AND ISSUE OF THE CONSIDERATION SHARES**

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**1. INTRODUCTION**

The Board of Directors (the "**Board**") of Q & M Dental Group (Singapore) Limited (the "**Company**") wishes to refer to its announcement on 29 February 2016 (the "**Previous Announcement**") in relation to the completion of the acquisition of Lee & Lee (Dental Surgeons) Pte. Ltd.

*Capitalised terms used herein, unless otherwise defined, shall have the same meanings given to them in the Previous Announcement.*

**2. ALLOTMENT AND ISSUE OF THE CONSIDERATION SHARES**

- 2.1 The Company has today allotted and issued 6,763,888 new ordinary shares as the Consideration Shares to Dr Ramaswamy Sreeghandhan, Dr Choo Keang Hai, Dr Ronald Tan Hwa Ann and Dr Fang Chui-Yun Mabel. The Consideration Shares shall be subject to a 5 year moratorium period commencing from today.
- 2.2 The Consideration Shares rank *pari passu* in all respects with the existing shares of the Company except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the date of issue of the Consideration Shares.
- 2.3 The Company further expects that the Consideration Shares will be listed and quoted on the Mainboard of the SGX-ST with effect from 9.00 a.m. on or about 21 April 2016.
- 2.4 Pursuant to the above allotment and issuance of the Consideration Shares, the total number of issued shares in the Company has increased from 789,800,112 shares to 796,564,000 shares.

By Order of the Board  
**Q & M Dental Group (Singapore) Limited**

Vitters Sim  
Chief Financial Officer  
19 April 2016

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For more information, please contact:

**Legal Counsel**

Andrew Young Tel: 6705 9888 Email: [Andrew@qandm.com.sg](mailto:Andrew@qandm.com.sg).

**Chief Financial Officer**

Vitters Sim Tel: 6705 9888 Email: [Vitters@qandm.com.sg](mailto:Vitters@qandm.com.sg).