



Q & M DENTAL GROUP (SINGAPORE) LIMITED
(Company Registration Number 200800507R)
(Incorporated in the Republic of Singapore)

RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”) FOR THE LISTING AND QUOTATION OF CONSIDERATION SHARES IN CONNECTION WITH THE ACQUISITION OF LEE & LEE (DENTAL SURGEONS) PTE. LTD.

1. INTRODUCTION

- 1.1 The Board of Directors (the “**Board**”) of Q & M Dental Group (Singapore) Limited (the “**Company**”) refers to its announcements dated 28 January 2016 and 29 February 2016 (the “**Previous Announcements**”) in relation to the acquisition of Lee & Lee (Dental Surgeons) Pte. Ltd. (the “**Acquisition**”).
- 1.2 Unless otherwise defined herein, all capitalised terms used in this Announcement shall bear the same meanings given to them in the Previous Announcements.

2. RECEIPT OF APPROVAL IN-PRINCIPLE

- 2.1 The Board is pleased to announce that the Company has today received the approval in-principle (“**Approval In-Principle**”) of the SGX-ST for the listing and quotation of 6,763,888 Consideration Shares on the Mainboard of the SGX-ST.
- 2.2 The Approval In-Principle of the SGX-ST is subject to, *inter alia*, compliance with the SGX-ST’s listing requirements.
- 2.3 Please note that the Approval In-Principle granted by the SGX-ST is not to be taken as an indication of the merits of the Acquisition, the Consideration Shares, the Company and/or its subsidiaries.

3. GENERAL

The Company will make a further announcement when the Consideration Shares are issued.

By Order of the Board
Q & M Dental Group (Singapore) Limited

Vitters Sim
Chief Financial Officer
18 April 2016

For more information, please contact:

Legal Counsel

Andrew Young Tel: 6705 9888 Email: Andrew@qandm.com.sg.

Chief Financial Officer

Vitters Sim Tel: 6705 9888 Email: Vitters@qandm.com.sg.