



Q & M DENTAL GROUP (SINGAPORE) LIMITED
(Company Registration Number 200800507R)
(Incorporated in the Republic of Singapore)

**PARTIAL LIFTING OF COMPANY MORATORIUM
IN RESPECT OF DR. HWANG YEE CHEAU
FOR CHARITABLE PURPOSES**

1. INTRODUCTION

- 1.1 The Board of Directors (the "**Board**") of Q & M Dental Group (Singapore) Limited (the "**Company**") wishes to announce that the Company has approved the partial lifting of the Company Moratorium (as defined below) in respect of the shares held in the Company by Dr. Hwang Yee Cheau ("**Dr. Hwang**").
- 1.2 The Company was informed by Dr. Hwang that she intends to make a gift to the National University of Singapore ("**NUS**") to support the Faculty of Dentistry Development Fund. The gift will be fulfilled through the transfer of 333,333 shares in the Company ("**Shares**") to NUS (the "**Gift**").
- 1.3 The Shares held by Dr. Hwang is subject to a moratorium imposed by the Company ("**Company Moratorium**") the details of which are provided below:

<u>Name of Moratorised Shareholder</u>	<u>Agreement imposing Company Moratorium</u>	<u>Moratorium Period and number of Shares subject to moratorium</u>
Dr. Hwang Yee Cheau	Share Purchase Agreement dated 21 September 2015 in connection with the Company's acquisition of TP Dental Surgeons Pte. Ltd.	Up to December 2020 Entire shareholding in the Company

- 1.4 Dr. Hwang requested the Board to consider lifting the Company Moratorium to allow her to make the Gift.

2. PARTIAL LIFTING OF COMPANY MORATORIUM

Upon deliberation and with the unanimous approval of all the directors of the Company, the Board has decided to approve the partial lifting of the Company Moratorium in respect of the Shares held by Dr. Hwang that are intended to be donated to NUS as the Company fully supports Dr. Hwang for her charitable act.

By Order of the Board
Q & M Dental Group (Singapore) Limited

Vitters Sim
Chief Financial Officer
14 December 2015

For more information, please contact:

Legal Counsel

Andrew Young Tel: 6705 9888 Email: Andrew@qandm.com.sg.

Chief Financial Officer

Vitters Sim Tel: 6705 9888 Email: Vitters@qandm.com.sg.