



Q & M DENTAL GROUP (SINGAPORE) LIMITED
(Company Registration Number 200800507R)
(Incorporated in the Republic of Singapore)

RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”) FOR THE LISTING AND QUOTATION OF CONSIDERATION SHARES IN CONNECTION WITH THE ACQUISITION OF TP DENTAL SURGEONS PTE. LTD.

1. INTRODUCTION

- 1.1 The Board of Directors (the “**Board**”) of Q & M Dental Group (Singapore) Limited (the “**Company**”) refers to its announcements dated 28 April 2015 and 21 September 2015 (the “**Previous Announcements**”) in relation to the acquisition of TP Dental Surgeons Pte. Ltd. (the “**Acquisition**”).
- 1.2 Unless otherwise defined herein, all capitalised terms used in this Announcement shall bear the same meanings given to them in the Previous Announcements.

2. RECEIPT OF APPROVAL IN-PRINCIPLE

- 2.1 The Board is pleased to announce that the Company has today received the approval in-principle (“**Approval In-Principle**”) of the SGX-ST for the listing and quotation of 14,999,716 Consideration Shares on the Mainboard of the SGX-ST.
- 2.2 The Approval In-Principle of the SGX-ST is subject to, *inter alia*, the following conditions:
- (a) compliance with the SGX-ST’s listing requirements; and
 - (b) submission of a written undertaking from the Company that it will comply with Rule 803 of the Listing Manual of the SGX-ST.
- 2.3 Please note that the Approval In-Principle granted by the SGX-ST is not to be taken as an indication of the merits of the Acquisition, the Consideration Shares, the Company and/or its subsidiaries.

3. GENERAL

The Company will make a further announcement when the Consideration Shares are issued.

By Order of the Board
Q & M Dental Group (Singapore) Limited

Vitters Sim
Chief Financial Officer
15 October 2015

For more information, please contact:

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