



Q & M DENTAL GROUP (SINGAPORE) LIMITED
(Company Registration Number 200800507R)
(Incorporated in the Republic of Singapore)

**APPLICATION FOR THE LISTING AND QUOTATION OF 1,687,763 NEW ORDINARY SHARES
IN THE CAPITAL OF THE COMPANY IN CONNECTION WITH THE ACQUISITION OF 100% OF THE
SHAREHOLDING IN TIONG BAHRU DENTAL SURGERY PTE LTD AND BRIGHT SMILE DENTAL
SURGERY PTE LTD – RECEIPT OF APPROVAL IN-PRINCIPLE**

1. INTRODUCTION

- 1.1 The Board of Directors (the “**Board**”) of Q & M Dental Group (Singapore) Limited (the “**Company**”) refers to its announcements dated 12 May 2015 and 1 September 2015 (the “**Previous Announcements**”) in relation to the acquisition of Tiong Bahru Dental Clinic and Bright Smile Dental Clinic (the “**Acquisition**”).
- 1.2 Unless otherwise defined herein, all capitalised terms used in this Announcement shall bear the same meanings given to them in the Previous Announcements.

2. RECEIPT OF APPROVAL IN-PRINCIPLE

- 2.1 The Board is pleased to announce that the Company has today received the approval in-principle (“**AIP**”) of the SGX-ST for the admission to the Official List of the SGX-ST and the listing and quotation of the Consideration Shares. The AIP of the SGX-ST is subject to, *inter alia*, the following conditions:
- (a) compliance with the SGX-ST’s listing requirements; and
 - (b) a written undertaking from the Company that it will comply with Rule 803 of the Listing Manual of the SGX-ST.
- 2.2 Please note that the AIP granted by the SGX-ST is not to be taken as an indication of the merits of the Acquisition, the Consideration Shares, the Company and/or its subsidiaries.

3. GENERAL

The Company will make a further announcement when the Consideration Shares are issued.

By Order of the Board
Q & M Dental Group (Singapore) Limited

Vitters Sim
Chief Financial Officer
5 October 2015

For more information, please contact:

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