



## **Q & M DENTAL GROUP (SINGAPORE) LIMITED**

(Company Registration Number 200800507R)

(Incorporated in the Republic of Singapore)

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### **ACQUISITION OF NEW DENTAL CENTRE**

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#### **1. INTRODUCTION**

The Board of Directors of Q & M Dental Group (Singapore) Limited (the “**Company**”) wishes to announce that it had on 2 January 2015 entered into a Share Purchase Agreement (the “**Agreement**”) with Dr Ng Yong Kheng (the “**Vendor**”) to acquire 100% of the shareholding in New Dental Centre Pte Ltd (“**NDC**”) owned by the Vendor and located at 219 Bedok Central #01-216 Multi Storey Car Park Singapore 460219 (“**Acquisition**”).

The Acquisition has been completed on 8 January 2015. NDC is now a wholly owned subsidiary of the Company.

#### **2 INFORMATION ON NDC**

##### **2.1 Background and Principal Activities of NDC**

NDC is a dental clinic operating in 219 Bedok Central #01-216 Multi Storey Car Park Singapore 460219. The primary dentist is Dr Ng Yong Kheng, a dentist with over 18 years of experience.

##### **2.2 Net Tangible Asset of NDC**

The net tangible asset of NDC is S\$1.

#### **3. THE ACQUISITION**

3.1 Pursuant to the Agreement, the Company has purchased 100% of the issued and paid-up share capital of NDC (“**Sale Shares**”) from the Vendor for a total consideration of S\$1 (“**Purchase Consideration**”). The Purchase Consideration is paid in cash to the Vendor.

3.2 The Purchase Consideration was arrived at after negotiations on a willing-buyer, willing seller basis. In arriving at the Purchase Consideration, the Company has taken into account, *inter alia*, current market conditions and the prospects of NDC.

#### **4. RATIONALE AND BENEFITS**

The Acquisition is in line with the Company’s plans to continue the expansion of its main dental business in Singapore.

**5. DISCLOSURE OBLIGATIONS**

The Acquisition constitutes a non-discloseable transaction under Chapter 10 of the Listing Manual. A copy of the Agreement is available for inspection by shareholders of the Company at the registered office of the Company at 81 Science Park Drive, #02-04, The Chadwick, Singapore 118257 during normal business hours for a period of three months from the date of this announcement.

By Order of the Board  
**Q & M Dental Group (Singapore) Limited**

Vitters Sim  
Chief Financial Officer  
15 January 2015

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For more information please contact:

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