



Q & M DENTAL GROUP (SINGAPORE) LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200800507R)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 142,370,582 NEW ORDINARY SHARES (THE "RIGHTS SHARES") IN THE CAPITAL OF Q&M DENTAL GROUP (SINGAPORE) LIMITED (THE "COMPANY") AT AN ISSUE PRICE OF S\$0.10 FOR EACH RIGHTS SHARES, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FIVE (5) EXISTING SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE TO BE DETERMINED, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS ISSUE") –

NOTICE OF BOOKS CLOSURE DATE

1. INTRODUCTION

The Board of Directors (the "**Board**") of Q & M Dental Group (Singapore) Limited (the "**Company**") refers to the following announcements of the Company:

- (a) the announcement dated 30 June 2014 in relation to the proposed Rights Issue;
- (b) the announcement dated 14 July 2014 in relation to the receipt by the Company of an irrevocable undertaking dated 11 July 2014 from Heritas Helios Investments Pte. Ltd.;
- (c) the announcement dated 29 September 2014 in relation to the update on the number of Rights Shares; and
- (d) the announcement dated 23 October 2014 in relation to, amongst others, the receipt of approval-in-principle from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the Rights Shares,

(collectively the "**Previous Announcements**").

Unless otherwise defined herein, capitalised terms in this Announcement shall have the meaning given to them in the Previous Announcements.

2. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the register of members and the share transfer books of the Company will be closed at 5.00 p.m. (Singapore time) on 17 November 2014 (the "**Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares of Entitled Shareholders (being Entitled Depositors and Entitled Scripholders) under the Rights Issue.

(A) Entitled Depositors

Entitled Depositors, being Shareholders whose securities account with CDP are credited with Shares as at 5.00 p.m. (Singapore time) on the Books Closure Date and whose registered addresses with CDP are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents, will be provisionally allotted the Right Shares on the basis of the number of Shares standing to the credit of their securities account with CDP as at the Books Closure Date.

(B) Entitled Scripholders

Entitled Scripholders, being Shareholders whose share certificates are not deposited with CDP and whose names appear in the Register of Members of the Company as at 5.00 p.m. (Singapore time) on the Books Closure Date and whose registered addresses with the Share Registrar are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days before the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents, will be provisionally allotted the Right Shares on the basis of the number of Shares held by them as stated in the Register of Members of the Company as at the Books Closure Date.

(C) Foreign Shareholders

For practical reasons and in order to avoid any violation of the relevant legislation applicable in countries other than Singapore, the Rights Shares will not be offered to Foreign Shareholders, being Shareholders whose registered addresses are outside Singapore as at the Books Closure Date and who have not, by 5.00 p.m. (Singapore time) on the date being three (3) Market Days prior to the Books Closure Date, provided to the Share Registrar or the CDP, as the case may be, addresses in Singapore for the service of notices and documents (and the Offer Information Statement and its accompanying documents will not be despatched to the Foreign Shareholders). Accordingly, no provisional allotments of the Rights Shares will be made to the Foreign Shareholders and no purported acceptance thereof or application will be valid.

**BY ORDER OF THE BOARD
Q & M DENTAL GROUP (SINGAPORE) LIMITED**

Dr. Ng Chin Siau
Group Chief Executive Officer
29 October 2014