



Q & M DENTAL GROUP (SINGAPORE) LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200800507R)

**ALLOTMENT AND ISSUE OF 8,615,847 CONSIDERATION SHARES
IN CONNECTION WITH THE ACQUISITION OF THE AOXIN STOMATOLOGY GROUP**

The Board of Directors (the “**Board**”) of Q & M Dental Group (Singapore) Limited (the “**Company**”) refers to its announcements made on 30 July 2013, 13 November 2013, 3 December 2013, 12 February 2014, 7 July 2014, 3 November 2014 and 6 November 2014 (collectively the “**Previous Announcements**”) in respect of the acquisition of 60% stake in Aoxin Stomatology Group in Shenyang, China.

Unless otherwise defined herein, capitalised terms in this Announcement shall have the same meaning given to them in the Previous Announcements.

The Board wishes to announce that the Company has today allotted and issued 8,615,847 new ordinary shares in the capital of the Company as the Consideration Shares to Health Field Enterprises Ltd. The Consideration Shares shall be subject to a 2-year moratorium period commencing from today.

As a result, the total number of issued shares in the Company has increased from 640,237,066 shares to 648,852,913 shares.

The new shares issued rank *pari passu* in all respects with the existing shares of the Company and are expected to be listed on the SGX-ST on or around 10 November 2014.

BY ORDER OF THE BOARD
Q & M DENTAL GROUP (SINGAPORE) LIMITED

Dr. Ng Chin Siau
Group Chief Executive Officer
7 November 2014