



Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Company Registration Number 200800507R)

(Incorporated in the Republic of Singapore)

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO CONVERSION OF IFC LOAN

The Board of Directors (the “**Board**”) of Q & M Dental Group (Singapore) Limited (the “**Company**”) refers to the Company’s announcement on 29 July 2014 in relation to the receipt by the Company of a conversion notice from International Finance Corporation (“**IFC**”) and to the Company’s announcement on 11 September 2014 in relation to the receipt of the in-principle approval of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”).

The Company has on 20 October 2014 allotted and issued 19,090,909 ordinary shares in the capital of the Company to IFC. These new shares are expected to be listed and quoted on the SGX-ST with effect from 9.00 a.m. on 23 October 2014.

The new shares issued rank *pari passu* in all respects with the existing shares of the Company.

Pursuant to the above issue and allotment of new shares, the number of issued and paid-up shares in the capital of the Company is 640,237,066.

By Order of the Board
Q & M Dental Group (Singapore) Limited

Dr. Ng Chin Siau
Group Chief Executive Officer
21 October 2014

About Q & M Dental Group (全民牙医集团 (新加坡) 有限公司)

Q & M Dental Group [QC7.SI] is a growing private dental healthcare group in Asia. The Group operates the largest network of dental outlets in Singapore and is building its presence in the People’s Republic of China (“PRC”) and Malaysia.

Founded in 1996, Q & M Dental Group has built an established brand through its reputation as a reliable provider of quality dental healthcare services. In Singapore, the Group has more than 55 dental clinics and centres strategically located island-wide and 1 mobile dental clinic. It also owns two dental supplies and equipment distribution companies. The Group has a team of about 170 experienced dentists, supported by about 300 clinic staff, to provide quality service to its patient pool of more than 600,000 island-wide.

Q & M Dental Group is presently executing plans to expand its presence in the overseas markets. To-date, the Group has invested in several dental healthcare groups in the PRC that operate a total of 6 dental clinics, 1 dental centre and a mobile dental clinic in Beijing, Nanjing and Shanghai. The Group recently completed its acquisition of the Shenyang-based Aoxin Stomatology Group which operates 3 dental hospitals, 3 dental clinics and a dental training institute. In Malaysia, it has 9 dental clinics and a dental equipment distribution company.

The Group was listed on the Main Board of the SGX-ST on 26 November 2009. For further information on Q & M Dental Group, please visit the Group’s website at www.QandMDental.com.sg.

For more information please contact:

Legal Counsel

Andrew Young Tel: 6705 9888 Email: Andrew@qandm.com.sg

Chief Financial Officer

Vitters Sim Tel: 6705 9888 Email: Vitters@qandm.com.sg