



**Q & M DENTAL GROUP (SINGAPORE) LIMITED**  
(Company Registration No. 200800507R)

**Announcement**

---

**Update on Use of Proceeds from IFC Convertible Loan**

---

The Board of Directors of Q & M Dental Group (Singapore) Limited (the "Company" and together with its subsidiaries, the "Group") wishes to provide an update on the use of the proceeds of approximately S\$6.3 million raised from a convertible loan entered into with International Finance Corporation, a member of World Bank on 27 April 2011.

As at 29 September 2014, the Company has fully utilized the proceeds raised from the convertible loan for the following purposes:

(i) <b>To fund clinics' expansion and working capital in China</b>	
- For investment and working capital in China	S\$6.3 million
<b>Total proceeds utilised as at 29 September 2014</b>	<b>S\$6.3 million</b>

On Behalf of the Board

**Dr Ng Chin Siau**  
**Group Chief Executive Officer**  
29 September 2014

---

For more information please contact:

**Chief Financial Officer**

Vitters Sim Yu Xiong Tel: 67059888 Email: [vitters@qandm.com.sg](mailto:vitters@qandm.com.sg)