



Q & M DENTAL GROUP (SINGAPORE) LIMITED
(Company Registration No. 200800507R)

Announcement

Update on Use of Proceeds from IFC Convertible Loan

The Board of Directors of Q & M Dental Group (Singapore) Limited (the "Company" and together with its subsidiaries, the "Group") wishes to provide an update on the use of the proceeds of approximately S\$6.3 million raised from a convertible loan entered into with International Finance Corporation, a member of World Bank on 27th April 2011.

As at 20th August 2014, the Company has utilized approximately S\$5.12 million of the proceeds raised from the convertible loan for the following purposes:

(i) To fund clinics' expansion and working capital in China	
- For investment and working capital in China	S\$5.12 million
Total proceeds utilised as at 20 August 2014	S\$5.12 million

On Behalf of the Board

Dr Ng Chin Siau
Group Chief Executive Officer
20 August 2014

For more information please contact:

Chief Financial Officer

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