



Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Company Registration Number 200800507R)

(Incorporated in the Republic of Singapore)

LETTER OF INTENT BAIHE STOMATOLOGY HOSPITAL LLC

1. The Board of Directors (the “**Board**”) of Q & M Dental Group (Singapore) Limited (the “**Company**”) is pleased to announce that Q & M Dental Holdings (China) Pte. Ltd. (“**QDHC**”), a wholly-owned subsidiary of the Company, has on 4 July 2014 entered into a non-binding letter of intent (“**LOI**”) with Baihe Stomatology Hospital LLC based in Changchun, Jilin Province, China (“**Baihe**”).
2. Baihe was founded in the year 2000 and now owns 2 stomatology hospitals with over 100 dental chairs. It currently has over 200 staffs with more than 40 dentists and the hospitals are covered under the China National Health Insurance. More details on Baihe can be found at <http://en.baihedental.com/index.html>.
3. The LOI relates to an intent by both parties to mutually cooperate in the following areas:
 - a. Discuss clinical techniques, financial, business and legal issues that will help promote Baihe’s future development and expansion;
 - b. Explore models for exchanging knowledge of customer service excellence and management techniques; and
 - c. Provide a platform for conducting exchange programs to help further understand the market conditions in China and Singapore.
4. The Parties have agreed that future collaborations on specific projects (if any) will entail the signing of separate agreements.

By Order of the Board
Q & M Dental Group (Singapore) Limited

Dr. Ng Chin Siau
Group Chief Executive Officer
7 July 2014

About Q & M Dental Group (全民牙医集团 (新加坡) 有限公司)

Q & M Dental Group [QC7.SI] is a growing private dental healthcare group in Asia. The Group operates the largest network of dental outlets in Singapore and is building its presence in the People’s Republic of China (“PRC”) and Malaysia.

Founded in 1996, Q & M Dental Group has built an established brand through its reputation as a reliable provider of quality dental healthcare services. In Singapore, the Group has more than 55 dental clinics and centres strategically located island-wide and 1 mobile dental clinic. It also owns two dental supplies and equipment distribution companies. The Group has a team of about 170 experienced dentists, supported by about 300 clinic support staff, to provide quality service to its patient pool of more than 600,000 island-wide.

Q & M Dental Group is presently executing plans to expand its presence in the overseas markets. To-date, the Group has invested in two dental healthcare groups in the PRC that operate a total of seven dental clinics, one dental centre and a mobile dental clinic in Beijing and Nanjing cities. It operates two clinics in Shanghai. It also operates 8 clinics in Malaysia and a dental equipment distribution company.

The Group was listed on the Main Board of the SGX-ST on 26 November 2009. For further information on Q & M Dental Group, please visit the Group's website at www.QandMDental.com.sg.

For more information please contact:

Legal Counsel

Andrew Young Tel: 6705 9888 Email: Andrew@qandm.com.sg.

Chief Financial Officer

Vitters Sim Tel: 6705 9888 Email: Vitters@qandm.com.sg.