



Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Company Registration Number 200800507R)

(Incorporated in the Republic of Singapore)

APPLICATION FOR THE LISTING AND QUOTATION OF UP TO 15,089,163 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY TO DR FOO MOOH THONG IN RELATION TO THE PROPOSED ACQUISITION OF FOO & ASSOCIATES PTE LTD

The Board of Directors of Q & M Dental Group (Singapore) Limited (the "**Company**") refers to the announcement released by the Company on 8 April 2014 (the "**8 April Announcement**") in relation to the proposed acquisition by the Company of Foo & Associates Pte Ltd ("**F&A**") from Dr Foo Mooh Thong (the "**Vendor**").

Unless otherwise defined, all capitalised terms used or referred to in this announcement shall have the same meanings as ascribed to them in the 8 April Announcement.

Further to the 8 April Announcement, the Company is pleased to announce that approval in-principle has been obtained on 18 June 2014 from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Consideration Shares (being 15,089,163 new ordinary shares in the Company) on the Main Board of the SGX-ST (the "**Main Board**").

The approval in-principle granted by the SGX-ST is subject to, *inter alia*, the following conditions:

- (a) compliance with the SGX-ST's continuing listing requirements; and
- (b) a written confirmation from the Company that it will comply with Rule 803 of the Listing Manual of the SGX-ST.

The Company further wishes to announce that pursuant to the provisions of the Agreement, it is proposed that retained earnings in F&A in the amount of approximately S\$2.94 million be distributed in the form of dividends to the Vendor prior to completion of the Proposed Acquisition ("**Completion**") subject to the payment and discharge of the liabilities of F&A incurred prior to and up to Completion. Accordingly, as mentioned in the 8 April Announcement, the NTA of F&A as acquired by the Company would be S\$20,000.

The approval in-principle of the SGX-ST is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company and/or its subsidiaries.

A separate announcement will be made by the Company upon the allotment and issue of the Consideration Shares to the Vendor and the listing and quotation of the Consideration Shares on the Main Board.

By Order of the Board
Q & M Dental Group (Singapore) Limited

Dr. Ng Chin Siau
Group Chief Executive Officer
19 June 2014

About Q & M Dental Group (全民牙医集团 (新加坡) 有限公司)

Q & M Dental Group [QC7.SI] is a growing private dental healthcare group in Asia. The Group operates the largest network of dental outlets in Singapore and is building its presence in the People's Republic of China ("PRC") and Malaysia.

Founded in 1996, Q & M Dental Group has built an established brand through its reputation as a reliable provider of quality dental healthcare services. In Singapore, the Group has 51 dental clinics strategically located island-wide, 5 dental centres and 1 mobile dental clinic. It also owns two dental supplies and equipment distribution companies. The Group has a team of about 170 experienced dentists, supported by about 300 clinic support staff, to provide quality service to its patient pool of more than 600,000 island-wide.

Q & M Dental Group is presently executing plans to expand its presence in the overseas markets. To-date, the Group has invested in two dental healthcare groups in the PRC that operate a total of seven dental clinics, one dental centre and a mobile dental clinic in Beijing and Nanjing cities. It operates two clinics in Shanghai. It also operates 8 clinics in Malaysia and a dental equipment distribution company.

The Group was listed on the Main Board of the SGX-ST on 26 November 2009. For further information on Q & M Dental Group, please visit the Group's website at www.QandMDental.com.sg.

For more information please contact:

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