



Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Company Registration Number 200800507R)

(Incorporated in the Republic of Singapore)

COMPLETION OF PROPOSED ACQUISITION OF 70% SHAREHOLDING IN AR DENTAL SUPPLIES SDN BHD (“ARD”)

1. THE PROPOSED ACQUISITION

- 1.1 The Board of Directors (the "Board") of Q & M Dental Group (Singapore) Limited (the "Company" and together with its subsidiaries, the "Group") refer to the announcement made on 11 March 2013 wherein Q & M Dental Group (Malaysia) Sdn Bhd ("QDGM"), a wholly-owned subsidiary of the Company ("the "Purchaser"), entered into a conditional share sale and purchase agreement and ancillary agreements (the "Agreements") with Tye Chee Wah ("Tye"), Chong Vooi Seong ("Chong") and Chan Sing Cheong (the "Current Shareholders") for the acquisition (the "Proposed Acquisition") from the Current Shareholders of 141,400 ordinary shares of RM1.00 each in the capital of AR Dental Supplies Sdn Bhd (the "Sale Shares"), representing 70% of ARD's issued and paid-up share capital of RM202,000 divided into 202,000 ordinary shares of RM1.00 each (the "Shares"), for a cash consideration of RM8,400,000 (approximately S\$3,360,000) (the "Purchase Consideration").
- 1.2 The Board is pleased to announce that the Proposed Acquisition has been completed on 5 July 2013. Following the completion of the Proposed Acquisition, the Purchaser hold shares in ARD representing 70% of ARD's issued and paid-up share capital whilst the Current Shareholders hold shares in ARD representing 30% of ARD's issued and paid-up share capital, and accordingly ARS now becomes a subsidiary of the Company.
- 1.3 None of the Company's directors or controlling shareholders of the Company has any interest, direct or indirect, in the Proposed Acquisition, save for their interests arising by way of their shareholdings and/or directorships, as the case may be, in the Company.

By Order of the Board

Q & M Dental Group (Singapore) Limited

Dr Ng Chin Siau

Group Chief Executive Officer

8 July 2013

About Q & M Dental Group (全民牙医集团 (新加坡) 有限公司)

Q & M Dental Group [QC7.SI] is a growing private dental healthcare group in Asia. The Group operates the largest network of dental outlets in Singapore and is building its presence in the People's Republic of China ("PRC") and Malaysia.

Founded in 1996, Q & M Dental Group has built an established brand through its reputation as a reliable provider of quality dental healthcare services. In Singapore, the Group has 52 dental clinics strategically located island-wide, four dental centres and one mobile dental clinic. It also owns two dental supplies and equipment distribution companies. The Group has a team of about 170 experienced dentists, supported by about 300 clinic support staff, to provide quality service to its patient pool of more than 450,000 island-wide.

Q & M Dental Group is presently executing plans to expand its presence in the overseas markets. To-date, the Group has invested in two dental healthcare groups in the PRC that operate a total of seven dental clinics, one dental centre and a mobile dental clinic in Beijing and Nanjing cities and the Group also operates 2 clinics in Shanghai. It also operates 3 dental clinics in Klang Valley and 3 clinics in Johor Bahru.

The Group was listed on the Main Board of the SGX-ST on 26 November 2009. For further information on Q & M Dental Group, please visit the Group's website at www.QandMDental.com.sg

For more information please contact:

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