

Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Company Registration No. 200800507R)

CESSATION OF APPOINTMENT OF YUANTA SECURITIES CO. LTD AS LEAD UNDERWRITER FOR THE PROPOSED ISSUANCE OF TAIWAN DEPOSITORY RECEIPTS

- 1. The Board of Directors (the "Board") of Q & M Dental Group (Singapore) Limited (the "Company" and together with its subsidiaries, the "Group") refer to their announcement dated 23 May 2012 in respect of the above matter.
- 2. The Company wishes to state that the appointment of Yuanta Securities Co. Ltd ("Yuanta") as its leading underwriter for the proposed issuance of Taiwan Depository Receipts ("TDR") upto the sum of US\$50 million in the Taiwan Stock Exchange ("TSE") has lapsed.
- 3. The Company will not be proceeding with the proposed TDR at this juncture.
- 4. The termination of the proposed TDR is not expected to have a material effect on the earnings or the net tangible assets of the Group for the current financial year ending 31 December 2013.

On behalf of the Board

Dr Ng Chin Siau Group Chief Executive Officer

6 April 2013

About Q & M Dental Group (全民牙医集团(新加坡)有限公司)

Q & M Dental Group [QC7.SI] is a growing private dental healthcare group in Asia. The Group operates the largest network of dental outlets in Singapore and is building its presence in the People's Republic of China ("PRC") and Malaysia.

Founded in 1996, Q & M Dental Group has built an established brand through its reputation as a reliable provider of quality dental healthcare services. In Singapore, the Group has 51 dental clinics strategically located islandwide, four dental centres and one mobile dental clinic. It also owns two dental supplies and equipment distribution companies. The Group has a team of about 170 experienced dentists, supported by about 300 clinic support staff, to provide quality service to its patient pool of more than 450,000 island-wide.

Q & M Dental Group is presently executing plans to expand its presence in the overseas markets. To-date, the Group has invested in two dental healthcare groups in the PRC that operate a total of seven dental clinics, one dental centre and a mobile dental clinic in Beijing and Nanjing cities and the Group also operates 2 clinics in Shanghai. It also operates 2 dental clinics in Klang Valley and 3 clinics in Johor Bahru, Malaysia.

The Group was listed on the Main Board of the SGX-ST on 26 November 2009. For further information on Q & M Dental Group, please visit the Group's website at www.QandMDental.com.sg

For more information please contact:

General Counsel

V Subramaniam Tel: 6779 3432 Email: subra@qandm.com.sg

Chief Financial Officer

Vitters Sim Yu Xiong Tel: 6779 7371 Email: vitters@qandm.com.sg