



Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 200800507R)

**COMPLETION OF THE
PROPOSED ACQUISITION OF 80% SHAREHOLDING IN
SHANGHAI CHUANGYI INVESTMENT & MANAGEMENT CO. LTD ("SCIM")**

1. THE PROPOSED ACQUISITION

- 1.1 The Board of Directors (the "Board") of Q & M Dental Group (Singapore) Limited (the "Company" and together with its subsidiaries, the "Group") refers to the announcement made on 26 November 2012 wherein, Q & M Dental Holdings (China) Pte. Ltd. ("QDHC"), a 100% subsidiary of the Company, had on 26 November 2012 entered into a conditional Sale and Purchase agreement and ancillary agreements to acquire 80% of the shareholding in respect of Shanghai Chuangyi Investment and Management Co Ltd ("SCIM") for a total investment amount of RMB 9.520,000 (approximately S\$1.87 million) from Mr. Wu Jian and Mr Wu Jun (collectively, the "Shareholders") (the "Proposed Acquisition") through its nominees.
- 1.2 The Board is pleased to announce that the Proposed Acquisition has been completed on 7th March 2013. Following the completion of the Proposed Acquisition, QDHC shall own 80% of SCIM's equity through its nominee and Wu Jun shall hold the remaining 20% of SCIM's equity and according SCIM shall become a deemed subsidiary.
- 1.3 None of the Company's directors or controlling shareholder has any interest, direct or indirect, in the above transaction (other than their shareholdings in the Company).

By order of the Board

Q & M DENTAL GROUP (SINGAPORE) LIMITED

Dr. Ng Chin Siau

Group Chief Executive Officer

7 March 2013

Investor Relations

General Counsel

V Subramaniam Tel: 6779 3432 Email: subra@qandm.com.sg

Chief Financial Officer

Vitters Sim Yu Xiong Tel: 6779 7371 Email: vitters@qandm.com.sg

About Q & M Dental Group (全民牙医集团 (新加坡) 有限公司)

Q & M Dental Group [QC7.SI] is a growing private dental healthcare group in Asia. The Group operates the largest network of dental outlets in Singapore and is building its presence in the People's Republic of China ("PRC") and Malaysia.

Founded in 1996, Q & M Dental Group has built an established brand through its reputation as a reliable provider of quality dental healthcare services. In Singapore, the Group has 51 dental clinics strategically located island-wide, four dental centres and one mobile dental clinic. It also owns two dental supplies and equipment distribution companies. The Group has a team of about 170 experienced dentists, supported by about 300 clinic support staff, to provide quality service to its patient pool of more than 450,000 island-wide.

Q & M Dental Group is presently executing plans to expand its presence in the overseas markets. To-date, the Group has invested in two dental healthcare groups in the PRC that operate a total of seven dental clinics, one dental centre and a mobile dental clinic in Beijing and Nanjing cities. It operates two clinics in Shanghai. It also operates 2 dental clinics in Klang Valley and 3 dental clinics in Johor Bahru, Malaysia.

The Group was listed on the Main Board of the SGX-ST on 26 November 2009. For further information on Q & M Dental Group, please visit the Group's website at www.QandMDental.com.sg

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