



Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Company Registration No. 200800507R)

Announcement

UPDATE ON Q & M'S EXPANSION PLAN IN CHINA

The Board of Directors of Q & M Dental Group (Singapore) Limited (the "Company" and together with its subsidiaries, the "Group") wishes to announce that Shanghai Yumin Investment & Management Co., Ltd, ("**Shanghai Yumin**") an indirectly wholly owned subsidiary of the Group has received its business licence with an initial registered capital of RMB 500,000 (approximately S\$98,000) in Shanghai, the People's Republic of China. The intended principal activity of Shanghai Yumin is to operate and manage dental clinics and dental centres.

The Group further wishes to announce that they have acquired an indirectly wholly owned dental practice known as Shanghai Meiya Mingxing Dental Polyclinic ("**Shanghai Meiya**") located in Shanghai, the People's Republic of China for a total consideration of RMB 1.35 million (approximately S\$265,000). Shanghai Meiya is the Group's first wholly owned dental practice in the People's Republic of China.

The establishment of Shanghai Yumin and acquisition of Shanghai Meiya are not expected to have a material effect on the earnings of the Group for the current financial year ending 31 December 2012.

None of the Directors and/or substantial shareholders or persons connected to them has any interest, direct or indirect in the above establishments.

On behalf of the Board

Dr Ng Chin Siau
Group Chief Executive Officer

2 November 2012

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