



**Q & M DENTAL GROUP (SINGAPORE) LIMITED**  
(Registration No. 200800507R)

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**APPROVAL IN-PRINCIPLE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED FOR THE LISTING AND QUOTATION OF NEW SHARES TO BE ISSUED PURSUANT TO THE PROPOSED Q & M EMPLOYEE SHARE OPTION SCHEME**

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The Board of Directors ("**Board**") of Q & M Dental Group (Singapore) Limited (the "**Company**") wishes to announce that the Company proposes to adopt the Q & M Employee Share Option Scheme ("**Scheme**"). In relation to the foregoing, the Board also wishes to announce that the Company has on 29 March 2011 received the in-principle approval of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") of the Company's draft circular to shareholders in respect of the proposed Scheme and for the listing of, and quotation of the new ordinary shares in the capital of the Company ("**New Shares**") to be issued in connection with the proposed Scheme, subject to:-

- (a) shareholders' approval for the proposed Scheme being obtained at an extraordinary general meeting; and
- (b) the Company's compliance with the SGX-ST's listing requirements and guidelines.

The SGX-ST's approval in-principle is not an indication of the merits of the proposed Scheme, the New Shares, the Company and/or its subsidiaries.

A circular (the "**Circular**") setting out full details of the proposed Scheme, together with a notice convening the extraordinary general meeting to seek Shareholders' approval for, *inter alia*, the proposed Scheme will be despatched to Shareholders in due course. The Company will make a separate announcement when the Circular is despatched.

On Behalf of the Board

**Dr Ng Chin Siau**  
**Chief Executive Officer**

30 March 2011

The initial public offering of the Company's shares was sponsored by Collins Stewart Pte. Limited.