



**Q & M Dental Group (Singapore) Limited**  
(Company Registration Number: 200800507R)

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**JOINT VENTURES RELATING TO DAN DE (丹德) DENTAL CLINICS IN NANJING AND  
AIYASHI (爱雅仕) DENTAL CLINICS IN BEIJING**

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The Board of Directors (the "**Board**") of Q & M Dental Group (Singapore) Limited (the "**Company**") refers to the announcements made on 22 November 2010 (the "**22 November 2010 Announcement**"), 11 August 2010 and 2 August 2010 in relation to the Aiyashi Joint Venture and the Dan De Joint Venture. Unless otherwise defined, all terms and references used in this announcement shall have the same meanings as ascribed to them in the 22 November 2010 Announcement.

Further to the above announcements, the Board wishes to announce that the Company has completed the allotment and issuance of (a) the Aiyashi New Shares to WJL and WHP pursuant to the Aiyashi Joint Venture and (b) the Dan De New Shares to Dr Lou pursuant to the Dan De Joint Venture.

The New Shares are expected to be listed and quoted on the Main Board of the SGX-ST on a later date and further announcements will be made in this regard.

Following the allotment and issuance of the New Shares, the number of issued shares in the capital of the Company (the "**Shares**") is increased to 275,226,497 Shares.

On Behalf of the Board

Dr Ng Chin Siau  
Executive Director  
25 November 2010

The initial public offering of the Company's shares was sponsored by Collins Stewart Pte. Limited.