



Q & M Dental Group (Singapore) Limited
(Company Registration Number: 200800507R)

RECEIPT OF APPROVAL IN-PRINCIPLE FOR THE LISTING OF NEW ORDINARY SHARES IN THE CAPITAL OF Q & M DENTAL GROUP (SINGAPORE) LIMITED (THE "NEW SHARES") PURSUANT TO THE AIYASHI JOINT VENTURE AND THE DAN DE JOINT VENTURE

The Board of Directors of Q & M Dental Group (Singapore) Limited (the "**Company**") refers to the announcements made on 2 August 2010, titled "Joint Venture Relating to Aiyashi (爱雅仕) Dental Clinics in Beijing" and "Joint Venture Relating to Dan De (丹德) Dental Clinics in Nanjing" (the "**Aiyashi Announcement**" and the "**Dan De Announcement**" respectively). Unless otherwise defined, all terms and references used in this announcement shall have the same meanings as ascribed to them in the Aiyashi Announcement or the Dan De Announcement, as the case may be.

Further to:

- (a) the Aiyashi Announcement in relation to the allotment and issue of 503,018 New Shares to WJL and 215,579 New Shares to WHP (collectively, the "**Aiyashi New Shares**") pursuant to the Aiyashi Joint Venture; and
- (b) the Dan De Announcement in relation to the allotment and issue of 432,900 New Shares to Dr Lou (the "**Dan De New Shares**") pursuant to the Dan De Joint Venture,

the Company is pleased to announce that approval in-principle has been obtained on 19 November 2010 from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Aiyashi New Shares and the Dan De New Shares on the Main Board of the SGX-ST subject to compliance with the SGX-ST's listing requirements.

The SGX-ST's in-principle approval is not to be taken as an indication of the merits of the Aiyashi Joint Venture, the Dan De Joint Venture, the Aiyashi New Shares, the Dan De New Shares, the Company and/or its subsidiaries.

On Behalf of the Board

Dr Ng Chin Siau
Executive Director
22 November 2010

The initial public offering of the Company's shares was sponsored by Collins Stewart Pte. Limited.