

Q & M DENTAL GROUP (SINGAPORE) LIMITED

(Company Registration No. 200800507R)

Announcement

INCORPORATION OF SUBSIDIARY IN THE PRC

The Board of Directors of Q & M Dental Group (Singapore) Limited (the "Company" and together with its subsidiaries, the "Group") wishes to announce that Q & M Dental Group (China) Pte Ltd ("QDGC") has incorporated a wholly-owned subsidiary, Shanghai Q & M Investment Management and Consulting Co., Ltd ("SQMC") in the People's Republic of China ("PRC"). The Company owns an equity interest of 99% in QDGC.

SQMC is established as a wholly foreign-owned enterprise with a registered capital of US\$100,000. Its principal activities are the provision of Investment Consultancy Services; Business Management Consultancy Services; Market Intelligence Consultancy Services and Trade Information Consultancy Services. The investment in SQMC was funded through internal resources.

None of the Company's directors or controlling shareholder has any interest, direct or indirect, in the above transaction (other than their shareholdings in the Company).

On behalf of the Board

Dr Ng Chin Siau Chief Executive Officer

18 November 2010

The initial public offering of the Company's shares was sponsored by Collins Stewart Pte. Limited.

About Q & M Dental Group

Q & M Dental Group is Singapore's largest private dental healthcare group with 39 dental clinics strategically located island-wide, two Dental Centres and one mobile dental clinic. Founded in 1996, Q & M Dental Group has built an established brand through its reputation as a reliable dental healthcare services provider with multi-disciplinary expertise ranging from primary care dental healthcare services to specialist services. The Group has a pool of about 120 experienced dentists, supported by more than 300 Dental Surgery Assistants, to provide quality service to its patient pool of more than 370,000 island-wide.

Q & M Dental Group is also executing plans to expand its presence in the People's Republic of China ("PRC") to tap the country's large and rapidly growing market for dental healthcare services. To-date, the Group has invested in two dental healthcare groups in the PRC that operate a total of six dental clinics in Beijing and Nanjing cities.

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