



Q & M Dental Group (Singapore) Limited
(Company Registration Number: 200800507R)

**INCORPORATION OF A SUBSIDIARY IN MALAYSIA – Q & M DENTAL GROUP (MALAYSIA)
SDN BHD**

The Board of Directors of Q & M Dental Group (Singapore) Limited (the "**Company**") wishes to announce that the Company has incorporated a subsidiary in Malaysia under the name Q & M Dental Group (Malaysia) Sdn Bhd ("**QDGM**") on 8 November 2010.

QDGM has an authorised share capital of MYR100,000 divided into 100,000 ordinary shares of MYR1 each and an issued and paid-up share capital of MYR2 divided into two (2) ordinary shares of MYR1 each. The Company has subscribed for one (1) ordinary share of MYR1 while the other ordinary share is held in trust for the Company by Mohamad Firdaus Bin Jamari in compliance with the local regulatory requirement of having a minimum of two (2) shareholders on the incorporation of a company.

The incorporation of QDGM was funded by internal sources. The principal activities of QDGM shall include investment holding in joint venture companies, acquisition of dental clinics and dental laboratories and distribution of dental consumables and dental equipment in Malaysia.

None of the Company's directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction, save for their interests arising by way of their shareholdings and/or directorships, as the case may be, in the Company.

On Behalf of the Board

Dr Ng Chin Siau
Executive Director
10 November 2010

The initial public offering of the Company's shares was sponsored by Collins Stewart Pte. Limited.